



1625 North Market Blvd., Suite S-200 Sacramento, CA 95834 (916) 574-7830 www.bbs.ca.gov Gavin Newsom, Governor State of California

Business, Consumer Services and Housing Agency Department of Consumer Affairs

1	BOARD MEETING MINUTES		
2 3 4 5	Open sessions of this board meeting were webcasted. Click on the following links for Webcast recordings:		
6 7 8 9	Thursday, May 8 - P Thursday, May 8 - P Friday, May 9 - Part Friday, May 9 - Part	<u>art 2 of 2</u> 1 of 2	
11 12 13	DATE	May 8, 2025	
14 15 16 17	LOCATION	Department of Consumer Affairs 1625 North Market Blvd., #S-102 Sacramento CA 95834	
18 19	TIME	9:00 a.m.	
20	ATTENDEES		
21 22 23 24 25 26 27 28 29 30	Members Present a	Christopher (Chris) Jones, Chair, LEP Member Wendy Strack, Vice Chair, Public Member Susan Friedman, Public Member Abigail Ortega, LCSW Member Kelly Ranasinghe, Public Member John Sovec, LMFT Membe Eleanor Uribe, LCSW Member Dr. Annette Walker, Public Member	
31 32 33	Members Present a	at Remote Locations Justin Huft, LMFT Member	
34 35 36	Members Absent:	Lorez, Bailey, Public Member Dr. Nicholas (Nick) Boyd, LPCC Member	
37 38 39	Staff Present:	Steve Sodergren, Executive Officer Marlon McManus, Assistant Executive Officer Christina Kitamura, Administration Analyst	

1 Sabina Knight, Department of Consumer Affairs (DCA) Legal

Counsel

Kristy Schieldge, DCA Legal Counsel

Other Attendees: Marcie Larson, Administrative Law Judge

Anahita Crawford, Deputy Attorney General

Jimmie Terangi Simpson II, Petitioner

Kelsey Lee Santos, Petitioner

Christian Conrado Davalos, Petitioner Scott Sanford Johnson, Petitioner

Public participation via Webex and in-person

### **OPEN SESSION**

### 1. Call to Order and Establishment of Quorum

Christopher Jones, Chair of the Board of Behavioral Sciences (Board), called the meeting to order at 9:00 a.m. Roll was called, and a quorum was established.

#### 2. REGULATION HEARING

 Regulation Hearing Regarding a Proposal to Amend Title 16 of the California Code of Regulations (CCR) Section 1811 Regarding Advertising

A hearing was conducted to amend the advertising regulations that were approved by the Board.

### Testimony

Shanti Ezrine, California Association of Marriage and Family Therapists (CAMFT) provided the following comments, which were submitted in writing and provided in the meeting materials under agenda item 3: 1) Clarifying "full name" and whether that includes the middle name. CAMFT proposes that the board consider specifying "first and last name" in lieu of "full name." 2) Guidance and sample advertising formats for listing nickname or form legal name. CAMFT asks that the board update its Licensee and Registrant Advertising Factsheet to include further guidance that defines the parameters of an appropriate nickname and sample advertising formats for how a nickname or formal legal name should

Hearing closed at 9:08 a.m.

be listed in advertisement.

#### 3. Discussion and Consideration of:

- a. Comments Received During the 45-Day Public Comment Period and at the Regulation Hearing and Proposed Responses Thereto for the Board's Rulemaking to Amend CCR, Title 16, Section 1811 (Advertising)
- b. Adoption of Amendments to CCR, Title 16, Section 1811 (Advertising)

The Board received four written comments during the public comment period to the advertising regulations. The written comments were provided as **Attachments B** – **E** in the meeting materials.

Board staff and regulations counsel recommended the Board approve the following proposed responses.

a. Comments Received During the 45-Day Public Comment Period and at the Regulation Hearing and Proposed Responses Thereto for the Board's Rulemaking to Amend Title 16 of the California Code of Regulations (CCR), Section 1811 (Advertising Regulations)

Comments were submitted by Shanti Ezrine, State Government Affairs Associate and Cathy Atkins, Deputy Executive Director on behalf of the California Association of Marriage and Family Therapists (CAMFT). Two comments were read aloud and provided as *Attachment B.* 

Recommended Response to Comment 1: The Board accepts this comment as it relates to licensee confusion and proposes the following amendment to subsection (a)(1). The amendment was provided as Attachment A in the meeting materials:

(1) The full name <u>(First Name. Last Name, and any Middle Name and/or Suffix)</u> of the licensee, <u>or</u> registrant, <u>or registered referral service</u> as filed with the board.

The Board declines to make the recommended text change of striking "full name" and replacing it with "first and last name." The Board requests the full name of the applicant on its initial application for registration or licensure to verify the identity of the applicant and ensure accuracy in the licensing process. Requiring the licensee or registrant to provide their "full name" as "filed with the board" in advertising ensures that the public has complete and accurate information about an individual's license status so that a consumer can make a fully informed decision about their mental health care.

Recommended Response to Comment 2: The Board declines to make any changes due to this comment as it was merely a request for the Board to update its advertising fact sheet. This fact sheet simply recites the

requirements of existing Section 1811 and other related statutes and provides sample formats for advertising consistent with Section 1811. The sample formats are suggestions and not the only methods for meeting the requirements of Section 1811. Therefore, the Board does not consider the fact sheet relevant to this regulatory proposal. The Board will revise the fact sheet consistent with amendments to Section 1811 once these regulations have been approved.

A comment was submitted by Natalie Chen, LMFT. The comment was read aloud and provided as **Attachment C.** 

Recommended Response: The Board rejects this comment and declines to make any changes due to this comment. Staff believes the commenter is referring to proposed subsection (g), which states, "In addition to including the information required by subsection (a), a licensee or registrant may use a nickname or former legal name to advertise services for which a license or registration is required. If a nickname is used, the nickname shall not be false, fraudulent, misleading, or deceptive as specified by section 651 of the Code."

This comment appears to be a misunderstanding as subsection (g) does not require use of a nickname or former legal name in advertising but permits it should the licensee or registrant choose to do so. An individual using a "new legal name" may simply use their new legal name in their advertisement, once that new legal name has been filed with the Board in accordance with BPC section 27.5.

A comment was submitted by Del Phoenix-Wilcox, MSW, ACSW. Comment was read aloud and provided as *Attachment D*.

In an email to the Board, the commenter stated "This proposal for the publication of nicknames and former legal names in advertising is unfair to women who have been married and dangerous for Transgender licensees. The publication of former names is already listed on the BBS website when looking up a registrant's license, which has been problematic for the Transgender community by outing its' members. It is unfair to women who have been married, especially those who have been married multiple times, because they may be targeted as "immoral" for multiple marriages, regardless of whether prior marriages ended in divorce or death. Men rarely change their name when getting married, making women the default gender group impacted by this proposal.

Furthermore, this proposal may endanger Transgender community members as the Transgender community is no longer recognized as valid by the federal government because of multiple executive orders issued

since January 20th, 2025, targeting the identities, activities, healthcare, and legal status of Transgender individuals. As such, the publication of former names of Transgender people on business websites other than the California government websites may make it easier for Transgender licensees to be found in wide-range searches of the internet and to be targeted for their identity. With the removal of protections for vulnerable classes by the federal government, this proposed regulatory action opens the door to many forms of discrimination and harm to members of the Transgender community. This exposure is unnecessary, potentially harmful, and violates the state of California's commitment as a sanctuary state to vulnerable communities.

It is only fair that the public has access to information regarding names under which a license has been held, and the BBS already provides this on its website. The only acceptable regulatory proposals regarding former names must take the safety and well-being of women and Transgender community members into account. This proposed action does not meet these criteria."

Recommended Response: The Board rejects this comment and declines to make any changes due to this comment. Staff believes the commenter is referring to proposed subsection (g), which states, "In addition to including the information required by subsection (a), a licensee or registrant may use a nickname or former legal name to advertise services for which a license or registration is required. If a nickname is used, the nickname shall not be false, fraudulent, misleading, or deceptive as specified by section 651 of the Code."

This comment appears to be a misunderstanding as subsection (g) does not require use of a nickname or former legal name in advertising but permits it should the licensee or registrant choose to do so under specified conditions.

Current law at BPC section 27.5, effective January 1, 2024, per Senate Bill 372 (Chapter 225, Statutes of 2023), provides, in pertinent part:

(a) Notwithstanding any other law, if a board within the Department of Consumer Affairs receives **government-issued documentation**, as **described in subdivision (b)**, from a licensee or registrant demonstrating that the licensee's or registrant's legal name or gender has been changed, the board, **upon request by the licensee or registrant**, **shall update the individual's license or registration by replacing references to the former name or gender on the license or registration, as applicable, with references to the current name or gender**. (Emphasis added.)

- (b) (1) The documentation identified in either of the following is required to demonstrate a legal name change of a licensee or registrant:
  - (A) A certified court order issued pursuant to a proceeding authorized by subdivision (b) of Section 1277 of the Code of Civil Procedure and a copy of the certificate issued under the Secretary of State's Safe at Home program authorized by Chapter 3.1 (commencing with Section 6205) of Division 7 of Title 1 of the Government Code reflecting the licensee's or registrant's updated name.
  - (B) A certified court order issued pursuant to a proceeding authorized by Section 1277.5 of the Code of Civil Procedure or Article 7 (commencing with Section 103425) of Chapter 11 of Part 1 of Division 102 of the Health and Safety Code reflecting the licensee's or registrant's updated name.
- (2) Any of the following documents are sufficient to demonstrate a gender change of a licensee or registrant:
  - (A) State-issued driver's license or identification card.
  - (B) Birth certificate.
  - (C) Passport.
  - (D) Social security card.
  - (E) Court order indicating a gender change from a court of this state, another state, the District of Columbia, any territory of the United States, or any foreign court.

This proposal would not affect any licensee or registrant's ability to request removal of references to their former name or gender and replacement of their former name or gender with the current name or gender as specified above. Rather, this proposal is limited to authorizing a licensee or registrant, if they so choose, to use their former legal name or nickname in advertising if:

- 1. The licensee or registrant also includes in the advertisement their full name as filed with the Board; and,
- 2. If a nickname is used, it also shall not be false, fraudulent, misleading or deceptive as specified in BPC section 651.

These conditions would enable use of a former legal name or nickname but prevent the advertising from being considered false or misleading since the full name under which the licensee or registrant as filed with the Board would also be required to be listed in the advertising. This avoids conflicts with existing law that prohibits the provision of statements to the

public that are unlawful, including any statement or claim that is false, misleading, or deceptive as prohibited by Section 651 of the BPC.

BPC section 651(b) specifies what false, fraudulent, misleading, or deceptive means and under what conditions these statements would make the advertising noncompliant. These include, in part:

- (1) Contains a misrepresentation of fact.
- (2) Is likely to mislead or deceive because of a failure to disclose material facts.
- (3)(A) Is intended or is likely to create false or unjustified expectations of favorable results.....
- (5) Contains other representations or implications that in reasonable probability will cause an ordinarily prudent person to misunderstand or be deceived. . .
- (8) Includes any statement, endorsement, or testimonial that is likely to mislead or deceive because of a failure to disclose material facts.

Using a name other than the full legal name as filed with the Board in advertising for licensees and registrants of the Board is currently neither lawful nor authorized by Section 1811. This proposal would amend Section 1811 to allow advertising under other names under specified conditions. This would ensure a balanced approach of allowing the use of former legal names or nicknames while ensuring that consumers are not misled as to the licensee or registrant's legal identity with the Board, or their qualifications based on the definition and criteria provided in BPC section 651.

Again, however, this proposal would not require a licensee or registrant to use a nickname or former legal name in advertising. This proposal would also not prevent a licensee or registrant from using the legal process available for changing their name in the Board's records as set forth in BPC section 27.5 and then using their changed name in advertising alone and without reference to their former legal name(s).

A comment was submitted by Robert Gamboa, MPP, Associate Director of Public Policy and Joey Espinoza-Hernandez, Director of Policy and Community Building on Behalf of the Los Angeles LGBT Center. Comment was read aloud and provided as *Attachment E.* 

**Recommended Response:** A hearing was scheduled for May 8<sup>th</sup> at 9:00 a.m. at the request of this commenter. However, the Board rejects this comment and declines to make any changes due to this comment. Staff believes the commenter's concern is related to the proposed addition of

subsection (g), which states, "In addition to including the information required by subsection (a), a licensee or registrant may use a nickname or former legal name to advertise services for which a license or registration is required. If a nickname is used, the nickname shall not be false, fraudulent, misleading, or deceptive as specified by section 651 of the Code."

Current law requires all persons regulated by the Board who advertise their services to include the full name of the licensee or registrant as filed with the board (subsection (a)(1) of section 1811). As discussed in responses to comments above, Senate Bill 372 added BPC section 27.5 to allow a licensee or registrant to notify the licensing board or bureau within the Department of Consumer Affairs (DCA) of a name and/or gender change and request confidentiality of the previous name or gender information, when meeting certain specified requirements.

By law, once the licensee's name or gender is updated, the former name or gender will not be published online, except that if a public search of the online license verification system is performed using the licensee's former name, a statement will appear in connection with the search directing the public to contact the applicable licensing board or bureau for more information about the licensee. As noted above, subsection (g) does not require use of a nickname or former legal name in advertising but permits it should the licensee or registrant choose to do so.

With respect to the proposed requirement that a registrant include in advertising that they are supervised by a licensed person (as proposed in subsection (b)(2)), this change would simply provide additional notice of the individual's status as a supervisee and would not require any further personally identifying information. This is simply a statement that informs the public that the individual is not yet fully licensed and has nothing to do with the registrant's name.

Discussion: None

<u>Motion</u>: Direct staff to proceed as recommended as specified and provide the responses to the comments as indicated in the staff recommended responses.

M/S: Sovec/Wendy

### **Public Comment**

Shanti Ezrine, CAMFT: Thanked the Board and staff for considering CAMFT's comments and making modifications to clarify "full name" in any advertisement. Also expressed appreciation for the clarification on the

disclaimer for the fact sheet and commitment to updating the fact sheet once regulations are updated and promulgated.

<u>Vote</u>: Yea 9; Nay 0, Absent 2. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Υ

# Adoption of Amendments to CCR, Title 16, Section 1811 (Advertising)

Discussion: None

Motion: Approve the proposed modified regulation text for CCR section 1811 as set forth in Attachment A, and direct staff to take all steps necessary to complete the rulemaking process, including preparing modified text for notice of a 15-day public comment period. If after that 15-day comment period, the Board does not receive any objections or adverse recommendations specifically directed at the modified text, the notice, or to the procedures followed by the Board in proposing or adopting this action, authorize the Executive Officer to make any non-substantive changes to the proposed regulations and rulemaking file, and adopt amendments to Title 16, CCR, section 1811 as set forth in Attachment A.

M/S: Walker/Jones

### **Board Comment**

Walker reminded the public that all of this information is on the website, and it is available to the public at any time.

### Public Comment: None

1	

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Y

# 4. Suggestions for Future Agenda Items

5 6

Shannon Crotts: A request was made for the Board to revisit and expand its policy on how ASWs may earn supervised experience hours. Specifically, it was noted that undocumented MSWs, including those with DACA status, often face barriers to obtaining W-2 employment due to federal work authorization restrictions. As a result, they are often limited to unpaid volunteer roles, creating significant financial and logistical burdens. The commenter urged the Board to consider allowing supervised hours to be earned through 1099 arrangements, which would provide a more equitable and inclusive path to licensure.

# 5. Public Comment for Items Not on the Agenda

Katt Diaz: A request was made to include a future agenda item for the Board to explore ways to ethically acknowledge lived experience, particularly related to marginalized identities such as race, disability, gender identity, and sexual orientation, in professional advertising, bios, and practice descriptions. The goal is to support clinician authenticity and improve consumer access to culturally responsive care. It was also suggested that examples of how this could be appropriately advertised be provided as part of the discussion.

Administrative Law Judge Marcie Larson presided over the following petition hearings. Deputy Attorney General Anahita Crawford presented the facts of each case on behalf of the People of the State of California.

# 6. Jimmie Terangi Simpson II, LMFT 136990, Petition for Early Termination of Probation

The record was opened at 10:02 a.m., and Jimmie Simpson II represented himself. Deputy Attorney General Anahita Crawford presented the background of this case. Simpson was sworn-in and presented his request for early termination of probation and information to support the request. He was

questioned by Crawford and board members. The record was closed at 11:08 a.m.

# 7. Kelsey Lee Santos, LCSW 115064, Petition for Early Termination of Probation

 The record was opened at 11:19 a.m., and Kelsey Santos represented herself. Deputy Attorney General Anahita Crawford presented the background of this case. Santos was sworn-in and presented her request for early termination of probation and information to support the request. She was questioned by Crawford and board members. The record was closed at 11:47 a.m.

# 8. Christian Conrado Davalos, LMFT 52340, Petition for Early Termination of Probation

The record was opened at 12:26 p.m., and Christian Davalos represented himself. Deputy Attorney General Anahita Crawford presented the background of this case. Davalos was sworn-in and presented his request for early termination of probation and information to support the request. He was questioned by Crawford and board members. The record was closed at 1:08 p.m.

# 9. Scott Sanford Johnson, AMFT 116440, Petition for Early Termination of Probation

The record was opened at 1:20 p.m., and Scott Johnson represented himself. Deputy Attorney General Anahita Crawford presented the background of this case. Johnson was sworn-in and presented his request for early termination of probation and information to support the request. He was questioned by Crawford and board members. The record was closed at 2:44 p.m.

# **CLOSED SESSION**

**OPEN SESSION** 

The Board entered closed session at 2:55 p.m.

10. Pursuant to Section 11126(c)(3) of the Government Code, the Board will Meet in Closed Session for Discussion and to Take Action on Disciplinary Matters, Including the Above Petitions.

The Board reconvened in open session at 4:09 p.m.

### 11. Consent Calendar: Possible Approval of the February 27-28, 2025 Board **Meeting Minutes**

This item was taken out-of-order and was heard after Item 6.

Motion: Approve the February 27-28, 2025 board meeting minutes.

M/S: Walker/Friedman

Discussion/Public Comment: None

Vote: Yea 9; Nay 0, Absent 2. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Y

### 

#### . **Workforce Development Committee Update**

This item was taken out-of-order and heard after items 6 and 11.

1		The Committee discussed the following at its April 2025 meeting:
2		Restructuring the Licensure Pathway for LMFTs, LCSWs, and LPCCs
4		The Committee directed staff to:
5 6		<ul> <li>Finalize Phase I language and apply the changes to LCSW and LPCC statutes</li> </ul>
7 8		<ul> <li>Update LEP regulations to extend experience hour validity from 6 to 7 years</li> </ul>
9 10 11		<ul> <li>Return the drafted language to the Policy and Advocacy Committee for further consideration.</li> </ul>
12		Education Survey for Educators and Associates
13 14 15		The Committee directed staff to finalize and distribute the surveys in May 2025 and report findings at the next Committee meeting in July 2025.
16		Review of Action Plan
17 18 19		Staff presented an updated Workforce Goals Status Report. No action was taken.
20 21		Discussion/Public Comment: None
22 23	13.	Election of Board Chairperson and Vice Chairperson
24 25 26 27 28		Steve Sodergren explained the duties of the Chairperson and Vice Chair. Chris Jones provided insight to the Chairperson position, Wendy Strack provided some insight to the Vice Chair position. Sodergren announced that the Vice Chair will be more integrated moving forward.
29 30		Nomination for Chairperson
31 32 33		Nomination: Jones nominated Wendy Strack. Strack accepted.  Second: Sovec
34 35		No additional nominations were made.
36 37		Public Comment: None
38		Vote: Yea 8; Nay 0, Absent 3. Wendy Strack elected as new Chairperson.
		Member Vote

	<u> </u>
Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	absent
Christopher Jones	Υ

Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Y
Wendy Strack	Y
Eleanor Uribe	Υ
Annette Walker	Y

### **Nomination for Vice Chairperson**

Nomination: Walker nominated John Sovec. Sovec declined the nomination,

Nomination: Friedman nominated Nicholas Boyd. Second: Walker. Boyd accepted nomination.

Nomination: Sovec nominated Annette Walker. Walker declined.

Nomination: Uribe nominated Kelly Ranasinghe. Ranasinghe declined.

Public Comment: None

<u>Vote on Boyd nomination</u>: Yea 8; Nay 0, Absent 3. Nicholas Boyd elected as new Vice Chairperson.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	absent
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Υ

14. Recess Until 9:00 a.m., Friday, May 9, 2025

The Board recessed at 4:25 p.m.

1 **DATE** May 9, 2025 2 3 **LOCATION Department of Consumer Affairs** 4 1625 North Market Blvd., #S-102 5 Sacramento, CA 95834 6 7 TIME 9:00 a.m. 8 9 **ATTENDEES** 10 **Members Present:** Christopher Jones, Chair, LEP Member 11 Wendy Strack, Vice Chair, Public Member 12 Susan Friedman, Public Member 13 Abigail Ortega, LCSW Member 14 Kelly Ranasinghe, Public Member John Sovec, LMFT Member 15 16 Eleanor Uribe, LCSW Member 17 Dr. Annette Walker, Public Member (left meeting at 12:30 p.m.) 18 19 **Members Present at Remote Locations** 20 Justin Huft, LMFT Member 21 22 Members Absent: Lorez Bailey, Public Member 23 Dr. Nicholas (Nick) Boyd, LPCC Member 24 25 **Staff Present:** Steve Sodergren, Executive Officer 26 27 Marlon McManus, Assistant Executive Officer 28 Sabina Knight, DCA Legal Counsel 29 Kristy Schieldge, DCA Legal Counsel 30 Rosanne Helms, Legislative Manage 31 Christy Berger, Regulatory Manager 32 Christina Kitamura, Administration Analyst 33 Syreeta Risso, Special Projects and Research Analyst 34 35 Other Attendees: Judie Bucciarelli, Department of Consumer Affairs (DCA) 36 Sarah Irani, DCA SOLID 37 Public participation via Webex and in-person

2 3	OPE	IN SESSION
Í 5 6	15.	Call to Order and Establishment of Quorum
		Christopher Jones, Vice Chair of the Board, called the meeting to order at 9:02 a.m. Roll was called, and a quorum was established.
		Jones announced that Item 32 is cut from the agenda.
	16.	Introductions
		Board members, staff, and attendees introduced themselves.
	17.	Board Chair Report
		Jones congratulated the newly elected Board Chair and Vice Chair. Wendy Strack was elected as Board Chair, and Dr. Nicholas Boyd was elected as Board Vice Chair. Their roles become effective at the conclusion of the May board meeting.
		Jones presented a Resolution to Abigail Ortega. She has served as an LCSW member on the Board since 2021 and will not seek reappointment at the end of her term in June.
		a. Board Member Attendance
		The current fiscal year attendance report was provided.
		b. Future Board Meetings
		The 2025 board meeting and committee meeting dates were provided.
		c. Staff Recognitions
		Ashley Castleberry received an award for 15 years of state service.
	18.	Executive Officer Report
		a. Budget Report
		<ul> <li>The Board's budget for fiscal year (FY) 2024-25 is \$14,061,000.</li> <li>Fund Condition reflects a reserve of 18.7 months.</li> </ul>
		b. Personnel
		The Board's staffing activity is as follows:
		4 promotions

1 2 3	<ul><li>2 departures</li><li>4 vacancies</li></ul>
4	c. Licensing Report
5	3 <sup>rd</sup> Quarter Statistics:
6 7 8 9 10 11 12	<ul> <li>3,921 licenses/registrations issued</li> <li>Population of approximately 151,854 licensees/associates as of April 11, 2025</li> <li>3% gain in license/registration population from previous quarter</li> <li>415 supervisor certifications received</li> <li>Population of 14,751 supervisors</li> <li>11% more applications received from previous quarter</li> </ul> Information provided as attachments in the meeting materials:
	·
15 16 17 18 19	<ul> <li>BBS Population Report</li> <li>Licensing Applications Received/Processing Times</li> <li>Administration Applications Received</li> <li>Renewal Applications Received</li> </ul>
20	d. Exam Report
21	3 <sup>rd</sup> Quarter Statistics:
22 23 24 25	<ul> <li>5,970 exams were administered (4.75% decrease from previous quarter)</li> <li>7 exam development workshops were conducted.</li> </ul>
26 27 28 29 30 31 32	The LPCC law and ethics examination publication (eff. February 1, 2025) was submitted to Pearson Vue with an incorrect passing score. The Office of Professional Services (OPES) worked with the Board and Pearson Vue to correct the error. Pearson Vue recalculated the scores on exams taken. Of the 77 LPCC law and ethics exams taken between February 1, 2025 and February 19, 2025, 44 exams remained a fail and 33 were changed to a pass result.
34 35	ASWB completed its vendor change from PSI to Pearson Vue. Candidates began scheduling with Pearson Vue beginning March 31 <sup>st</sup> .
36 37 38	ASWB implemented a testing procedure change that will allow candidates to schedule a timed break.
39 40	Information provided as attachments in the meeting materials:
11 12	<ul> <li>Exam Pass Rate Report</li> <li>Exam School Report 2<sup>nd</sup> Quarter FY 2024-2025</li> </ul>

1	e.	Enforcement Report
2		3 <sup>rd</sup> Quarter Statistics:
3 4 5 6 7 8 9 10 11 12 13 14 15		<ul> <li>634 consumer complaints received</li> <li>196 criminal convictions</li> <li>479 cases closed</li> <li>13 cases referred to Attorney General's (AG) Office</li> <li>Average time to complete formal discipline: 503 days</li> <li>Average time a case is at the AG's Office: 314 days</li> <li>Average time to complete board investigations: 82 days</li> <li>4 petitions for modifications or early termination of probation received</li> <li>1 petition for reinstatement received</li> </ul> Information provided as an attachment in the meeting materials: Consumer Complaint and Criminal Conviction Report
16	f.	Education and Outreach Report
17		3 <sup>rd</sup> Quarter Statistics:
18 19 20 21 22 23 24 25 26 27 28 29		<ul> <li>Facebook and Instagram reflect an increased following</li> <li>15 outreach events conducted.</li> <li>The Board developed a guidance document titled "Understanding AB 1955: Support Academic Futures and Equality for Today's Youth (SAFETY) Act." This document provides a general overview of the provisions enacted through AB 1955, which took effect on January 1, 2025.</li> <li>Information provided as attachments in the meeting materials:         <ul> <li>Outreach Event Report</li> <li>Understanding AB 1955 "Support Academic Futures and Equality for Today's Youth (SAFETY) Act"</li> </ul> </li> </ul>
30 31	a.	Organizational Effectiveness Report
32	9.	The following progress updates/ 3 <sup>rd</sup> quarter statistics were reported:
33 34 35 36 37 38		<ul> <li>Completing final steps to transition to online AMFT registration applications</li> <li>Consumer Information Center handled 3,311 BBS calls.</li> <li>Staff received 32,280 emails.</li> </ul> Information provided as attachments in the meeting materials:
39 40		<ul> <li>BBS Calls Received/Handled by CIC</li> <li>BBS Emails Received</li> </ul>

### h. Strategic Plan Update

Progress updates on Strategic Plan goals were provided as an attachment: BBS Strategic Plan Update May 2025.

### Discussion

Friedman: Asked if staff is working on a solution regarding the high volume of calls? Sodergren responded that staff is consistently reviewing solutions to reduce the call volume and wait times while balancing application processing times.

### **Public Comments**

Dr. Ben Caldwell: Expressed concern regarding the ASWB exam pass rate data. OPES uses clinical exams to determine safety for independent practice. The idea that half of those testing for licensure would be unsafe to practice independently suggests that the board is making invalid decisions about licensure based on the exam. A recent change in ASWB exam structure took place without establishing measurement equivalency as required by the American Educational Research Association (AERA). When the change in structure took place, ASWB provided misleading information about whether the sectioning of the exam was optional and how the scheduled break worked. Requested future agenda item specifically regarding the ASWB exam process.

Sara Carrasco: Thanked the Board for creating the Outreach and Education Committee. Students recently benefitted from a pathway to licensure presentation from the Board's licensing unit. It was informative and beneficial, and positive feedback was received by students.

#### Further Discussion

Ortega: Noticing that outreach efforts are not including organizations for LEPs and LPCCs. How is the Board balancing outreach to the different licensing groups?

Sodergren responded to Ortega stating that staff is in touch with LEPs and LPCCs, as well as those associations, and using social media to reach them as well.

 Jones: Added that Board staff attended the CASP event in March.

Helms: Added that the consortiums include all the license types and educators. Sodergren added that staff attempts to combine outreach events for all license types.

Ranasinge: Requested that staff conduct outreach at rural or tribal jurisdictions within the next 12 months.

19. Department of Consumer Affairs (DCA) Report Which May Include Updates on DCA's Administrative Services, Human Resources, Enforcement, Information Technology, Communications and Outreach, and Legislative, Regulatory, or Policy Matters

Judy Bucciarelli from the Department's Board and Bureau Relations presented the following updates:

- The Governor's reorganization plan to split DCA's oversight agency into two state agencies – the California Housing and Homeless Agency and the Business and Consumer Services Agency.
- Hybrid telework policy and return to office.
  - Levi Hull was appointed as DCA's Compliance and Equity Officer. Marlon McManus, Vice Chair of DCA's Sterring Committee will be working closely with Mr. Hull.
  - Public Service Recognition Week. DCA leadership thanked the Board and Board staff for its hard work and dedicated efforts.

Discussion/Public Comment: None

# 20. Board Strategic Planning Update

 SOLID conducted an environmental scan that included surveys of internal and external stakeholders. The stakeholder survey was distributed via email and social media and remained open from April 7<sup>th</sup> through May 2<sup>nd</sup>. SOLID received 1,143 responses to the survey. The internal stakeholder survey had a total of 44 responses.

Sarah Irani provided an update on the work completed to date and outlined the next steps in the strategic planning process. Ms. Irani will gather the responses and provide a report to the Board at least 2 weeks prior to the Board's strategic planning session in August.

<u>Discussion/Public Comment</u>: None

# 21. Discussion and Consideration of Draft Response to Sunset Issues Raised by the Legislative Oversight Committee

On January 5, 2025, staff submitted the 2025 Sunset Review Report to the Senate Committee on Business, Professions and Economic Development and Assembly Committee on Business and Professions (oversight committee).

On March 24, 2025, Chairperson Jones and Executive Officer Steve Sodergren represented the Board during the legislative oversight hearing. In preparation for this hearing, a background paper was drafted by the oversight committee that

raised 16 issues. The Board is required to submit its responses to the issues raised within this report.

The background paper and the Board's draft response were provided as attachments in the meeting materials.

### Discussion/Recommendations

 Ranasinghe: Acknowledged that there is no regulatory body for Al. Asked if the Board should advocate in taking legislative authority.

Helms responded to Ranasinghe: Noted that multiple groups are grappling with that question. Two Al-related bills were highlighted for discussion during this meeting:

1. One bill would grant the Board authority to take enforcement action against companies—not just individuals—when AI systems misrepresent themselves in regulated professional roles.

2. Another bill would establish a working group under a separate state department to evaluate the role of AI in mental health.

Jones: Acknowledged that Al technology is moving faster than the Board's ability to regulate it.

More discussion took place regarding the need for more research into AI, lack of data, Board resources to oversee/regulate AI.

## **Public Comments**

 Shanti Ezrine, California Association of Marriage and Family Therapists (CAMFT): CAMFT supported the Board at the Legislative Oversight Committee Hearing. The draft responses prepared by Board staff are very comprehensive. CAMFT wishes to support the Board through this process.

Dr. Ben Caldwell: Referred to item 13. Asked if that is because it's discussing the professional pipeline; and if that is an opportunity to also mention the legislative and regulatory proposals that will be discussed today, that would move clinical exams to earlier in the process. That should reduce the average time to licensure and have an immediate impact on the licensee population.

### **Further Discussion**

 Ortega: Referring to item 13, increasing the amount of people in the workforce is important, but it's not the only thing that will fill the gaps for high need areas because people are choosing to go into private practice and no into nonprofit entities.

#### 22. Discussion and Consideration of:

- a. Comments Received During the 45-Day Public Comment Period and Proposed Responses Thereto for the Board's Rulemaking to Amend Title 16 of the California Code of Regulations (CCR), Section 1888 (Uniform Standards Related to Substance Abuse and Disciplinary Guidelines)
- b. Adoption of Amendments to CCR, Title 16, Section 1888 (Uniform Standards Related to Substance Abuse and Disciplinary Guidelines)

The Board received four written comments during the public comment period to Enforcement Regulations: Uniform Standards Related to Substance Abuse and Disciplinary Guidelines (Guidelines). The written comments were provided as Attachments B and C in the meeting materials and were read aloud.

Board staff and regulations counsel recommended the Board approve the following proposed responses.

a. Comments Received During the 45-Day Public Comment Period and Proposed Responses Thereto for the Board's Rulemaking to Amend Title 16 of the California Code of Regulations (CCR), Section 1888 (Uniform Standards Related to Substance Abuse and Disciplinary Guidelines Regulations)

Comment dated February 10, 2025 was submitted by Shanti Ezrine, State Government Affairs Associate and Cathy Atkins, Deputy Executive Director on behalf of the California Association of Marriage and Family Therapists (CAMFT). Comment was read aloud and provided as Attachment B.

**Recommended Response:** The proposal merely clarifies current implementation policy of the Board as set forth in the Initial Statement of Reasons. Existing regulation at Section 1888, subsection (b), in pertinent part, states:

"...if the conduct found to be a violation involves drugs and/or alcohol, the violation is a substance abuse violation for purposes of Section 315 of the Code. If the licensee or registrant does not rebut that the violation is a substance abuse violation, then the Uniform Standards Related to Substance Abuse shall apply without deviation."

Historically, the Board has interpreted the second sentence to mean that the licensee or registrant must rebut the Board's "presumption" that the violation is a substance abuse violation if it involves drugs and/or alcohol, and that a licensee must rebut that presumption "successfully", otherwise the Uniform Standards will apply in their case. However, the above text does not precisely convey this interpretation, so the Board has proposed to further refine the text to avoid confusion, as follows:

Notwithstanding subsection (a), if the conduct found to be a violation involves drugs and/or alcohol, the violation is <u>presumed to be</u> a substance abuse violation for purposes of Section 315 of the Code. If the licensee or registrant does not <u>successfully</u> rebut <u>the presumption</u> that the violation is a substance abuse violation, then the Uniform Standards Related to Substance Abuse shall apply without deviation.

For these reasons and the reasons set forth below in the next response, the Board declines to make any changes due to this comment.

Comments dated February 24, 2025 were submitted by Shanti Ezrine, State Government Affairs Associate and Cathy Atkins, Deputy Executive Director on behalf of the California Association of Marriage and Family Therapists (CAMFT). Two comments were read aloud and provided as Attachment C.

Recommended Response to Comment 1: The Board declines to make any changes due to this comment. This change was merely to clarify some ambiguities in the language as noted above and does not substantively change the Board's approach to deciding these types of cases. The changes clarify that the Uniform Standards Related to Substance Abuse apply unless the licensee "successfully" rebuts the legal "presumption" that there is a substance abuse violation if the conduct involves drugs or alcohol. If the licensee does not "successfully" rebut the presumption that it is a substance abuse violation, then the Uniform Standards do apply since the Board has evidence in the case that they are a substance-abusing licensee per Business and Professions Code (BPC) section 315.

**Recommended Response to Comment 2**: While this commenter did not specify which probationary periods that they specifically had concerns about, staff believes the commenter is referencing the following proposed amendments, which are excerpted from the Guidelines document in **Attachment A**:

Statutes and Regulations	Violation Category	Minimum Penalty	Maximum Penalty
LMFT: B&P § 4982(e), 4982(u)  LCSW: B&P § 4992.3(f), 4992.3(s)  LEP: B&P § 4989.54(f)  LPCC: B&P § 4999.90(e) 4999.90(u)  GP: B&P § 480	Violations of the Chapter or Regulations by licensees or registrants / Violations Involving Acquisition and Supervision of Required Hours of Experience Violating, Attempting to Violate, or Conspiring to Violate any Provision of the Chapter or any Regulation Adopted by the Board	<ul> <li>Revocation stayed</li> <li>Registration on probation until exams are passed and license issued</li> <li>License issued on probation for one year</li> <li>Rejection of all illegally acquired hours</li> <li>3-5 years probation; sStandard terms and conditions</li> <li>Education pertaining to the violation</li> <li>Law and ethics course</li> <li>Cost recovery</li> <li>Reimbursement of probation program costs.</li> </ul>	<ul> <li>Revocation         <ul> <li>/ Denial of license or registration</li> </ul> </li> <li>Cost recovery</li> </ul>

LCSW: B&P § 4992.3(s) LEP: B&P § 4989.54(ac) LPCC: B&P § 4999.90(u)  of	/iolations Involving Gaining Required Hours of Experience or Supervision of Required Hours of Experience	<ul> <li>Revocation stayed</li> <li>3-5 years probation; standard terms and conditions</li> <li>Rejection of all illegally acquired hours</li> <li>Supervised practice</li> <li>Education pertaining to the violation</li> <li>Law and ethics course</li> <li>Cost recovery</li> <li>Reimbursement of probation program costs</li> </ul>	•	Revocation / Denial of license Cost recovery
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The above amendments split one category into two, as they are separate types of violations and therefore, due to differences in subject matter and differing impacts on public safety, the penalties should differ.

For the newly split out category "Violating, Attempting to Violate, or Conspiring to Violate any Provision of the Chapter or any Regulation Adopted by the Board" (currently titled "Violations of the Chapter or Regulations by licensees or registrants"):

The currently listed terms regarding probation length "Registration on probation until exams passed and license issued" and "License issued on probation for one year" are not directly applicable to this category as it could be violated by someone who is already licensed. Therefore, a standard probation length needs to be set. 3-5 years' probation for this category is likely sufficient to ensure adequate rehabilitation in the Board's experience. This provision is most commonly used when a licensee conspires to violate the Board's laws regarding unlicensed activity, which presents significant risk of harm to the consumer. This penalty is appropriate considering the high risk of harm to a consumer receiving services from an unlicensed individual who has not met the standards for professional licensure.

 For the other newly split out category "Violations Involving Gaining Required Hours of Experience or Supervision of Required Hours of Experience":

Striking "Registration on probation until exams are passed and license issued" and "License issued on probation for one year" and replacing it with "3-5 years probation" will decrease the length of probation for many individuals, but will increase the length for others depending on how close the individual is to becoming licensed. This change will provide a consistent length of probation, and in the Board's experience, 3-5 years is typically sufficient to monitor probationers for this type of violation. This penalty is appropriate, as the Board considers violations based upon gaining required hours of experience or supervision of such required hours serious, as these violations directly relate to competency of the supervisee and their ability to practice with safety to the public.

Therefore, the Board declines to make any changes due to this comment. While the Board is sympathetic to the financial strain of probation, the Board's highest priority is public safety.

**Discussion:** None

<u>Motion</u>: Option No. 1: Direct staff to proceed as recommended as specified and provide the responses to the comment as indicated in the staff recommended responses.

M/S: Strack/Walker

### **Public Comment**

Shanti Ezrine, CAMFT: CAMFT has no further questions regarding the clarification provided for Comment 1. Regarding Comment 2, the violations that CAMFT was referring to was correctly provided by staff, and CAMFT acknowledges and supports public safety as the highest priority. Regarding Comment 3, CAMFT wanted to bring the financial implications to the Board's attention.

Vote: Yea 9; Nay 0, Absent 2. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Y

# b. Adoption of Amendments to CCR, Title 16, Section 1888 (Uniform Standards Related to Substance Abuse and Disciplinary Guidelines)

Motion: Direct staff to take all steps necessary to complete the rulemaking process including the filing of the final rulemaking package with the Office of Administrative Law, authorize the Executive Officer to make any non-substantive changes to the proposed regulation and the rulemaking documents, and adopt the proposed regulations as noticed for Title 16 California Code of Regulations section 1888.

M/S: Sovec/Friedman

Public Comment: None

<u>Vote</u>: Yea 9; Nay 0, Absent 2. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Y

23. Discussion and Possible Action to Initiate a Rulemaking to Amend CCR, Title 16, Sections 1816, 1816.1, 1816.2 and 1816.4 (Fee Reductions)

At its February 2025 meeting, the Board discussed its current reserve fund balance and the need for a proposal to reduce current fees to comply with the 24-month reserve limitation in BPC Section 128.5(b). It is currently projected that, under the current fee structure, the Board will exceed the 24-month reserve limit and reach a fund balance of 26.3 months by the end of FY 2024-25.

In consultation with the Department's budget office, it is recommended that the Board's initial licensing, initial registration, examination, and renewal fees be reduced by 50 percent (50%) for a period of 48 months, starting January 1, 2026. It is currently projected that a 48-month reduction would lower the reserve fund to 15.4 months by the end of FY 2029-2030, bringing the Board's operating expenses within the limits imposed by BPC section 128.5. The projections are based upon a July 1, 2026, implementation date.

In consultation with the budget office and in Board staff's experience, a reserve fund equivalent to 15.4 months of operating expenses is considered acceptable to ensure the Board can withstand economic uncertainties while retaining the flexibility to pursue any necessary budget realignments in the future.

The Board would need to pursue regulatory amendments to implement a temporary reduction of the current fees.

The proposed amendments will reduce the fees for the period of July 1, 2026, through June 30, 2030, and are as follows:

1. Reduce Renewal Fees by 50% for a Four-Year Period, Proposed Amendments to Section 1816.

There is also an additional amendment to correct wording in 1816(c) that refers to "associate professional clinical counselors" registration. It would be amended to read "associate professional clinical counselor" registration.

2. Reduce Initial License and Registration Fees by 50% for a Four-Year Period, Proposed Amendments to Section 1816.1

In addition, this proposal would make a technical correction for accuracy to the title in subsection (a) to add the word "licensed" before the words "marriage and family therapist."

- 3. Reduce Examination Fees by 50% for a Four-Year Period, Proposed Amendments to Section 1816.2
- 4. Reduce Fees for Application for Licensure by 50% for a Four-Year Period, Proposed Amendments to Section 1816.4

Additionally, the proposal amends the current title of the section from "Examination Eligibility Application Fees" to "Fees for Application for Licensure" to more accurately reflect the content of this section.

### Discussion

Strack: Expressed concern that reducing the fees by 50% now will mean that the fees will double four years later.

Sodergren: Responded that staff will look at how this plays out over the next year or two years, evaluate it, and have a discussion at that time.

Sovec: What other avenues of reduction were considered?

Sodergren: This was the only avenue considered.

Schieldge: Staff looks to the budget office for guidance with respect to maintaining a healthy fund condition because there is a legal requirement on the board members and executive officer to maintain an adequate reserve fund.

Sovec: Questioned if the Board can hire more staff and if more limited-term positions can be created. Asked if funds be diverted to other programs, such as outreach. Asked if fee reduction is the only option considered. He expressed that he is unsure if fee reduction is the best option.

Sodergren: Due to California's current budget challenges, submitting budget change proposals for additional positions is risky. There's no guarantee they will be approved, as proposals are being heavily scrutinized.

Sovec: Raised concern about whether maintaining a 15-month reserve, while currently keeping the budget manageable, might limit the board's ability to pursue future programs, budget increases, or hiring opportunities by not exploring alternative options.

Sodergren: Responded that it will not limit the board's ability to pursue those things. Staff reviews the yearly budget and unspent funds, which can be used to temporarily support staffing under a "blanket" approach. Using unreserved funds for staffing carries risk, as those funds may not be available in the following year, impacting supported positions. For staffing solutions, a BCP would be required.

Sovec: Asked if enforcement fees reduction was considered.

Schieldge: Responded that probation monitoring costs is at the discretion of the board. If a petitioner requests a reduction of penalty and elimination of monitoring fees, the board may grant it if deemed appropriate. However, there is no regulation prohibiting monitoring fees; decisions would be made on a case-by-case basis based on board discretion.

Uribe: Welcomes the fee reduction for licensees and associates.

Motion: Approve the proposed regulatory text as presented in **Attachment C** and submit the approved text to the Director of the Department of Consumer Affairs and the Business, Consumer Services, and Housing Agency for review, and if no adverse comments are received, authorize the Executive Officer to take all steps necessary to initiate the rulemaking process, make any non-substantive changes to the text and the package, and set the matter for a hearing if requested. If after the 45-day public comment period, no adverse comments are received and no public hearing is requested, authorize the Executive Officer to take all steps necessary to complete the rulemaking, and adopt the proposed regulations as noticed for Title 16, California Code of Regulations sections 1816, 1816.1, 1816.2 and 1816.4.

Public Comments/Additional Discussion

M/S: Uribe/Walker

Shanti Ezrine, CAMFT: CAMFT is in general support of the adjustments to reduce the Board's fee structure. Echoes the need for mindfulness to maintain a reserve amount that accounts for future growth.

Dr. Ben Caldwell: While a 50% across-the-board fee reduction is the simplest option, a more targeted approach may be more effective. Proposed alternatives

would be a 25% reduction in license renewal and application fees over four years and 75–100% reduction in initial registration, registration renewal, and exam fees. This approach aims to alleviate financial burdens on early-career clinicians, helping to address licensure pipeline attrition. Asked if the implementation date of July 1, 2026 is realistic.

Schieldge: The Board has been relying on the budget office's guidance for across-the-board cuts to get where we need to. If this is to be reconsidered, staff would have to take it back to the budget office. The statute states that fees can be reduced, not waived. Further review is needed to determine if fees could be waived because OAL may argue that a waiver is not a fee reduction. As for timeframe, the target a year ago was to get a regulation approved and implemented through OAL by July 1, 2026. If other options are to be considered, then the date would be pushed out further.

Sovec: Would like to continually explore other ways to implement a reduction.

Vote: Yea 7; Nay 2, Absent 2. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	N
Kelly Ranasinghe	Υ
John Sovec	N
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	Υ

# 24. Discussion and Possible Action Regarding Assembly Bill 427 (Jackson) Social Workers: Interstate Compact

AB 427 would establish California as a member state in the Social Work Licensure Compact, which permits a licensed clinical social worker in a member state to practice in other member states. The Compact would only become operative in California if a majority of the Board votes in favor of joining the Compact, and the vote is certified by the Director of Consumer Affairs.

### **Staff Comments**

California-Specific Coursework Requirements for Out-of-State Applicants. The bill exempts multistate applicants from California-specific coursework and the law and ethics exam. This differs from the LPCC compact reviewed last year. Under that compact, LPCC applicants requesting to practice in California would

need to pass a California law and ethics exam, though they would not be required to complete any California-specific coursework.

**Compact Voting.** Each state has one vote on the Compact Commission, regardless of licensee population. California's large LCSW population raises concerns about lack of proportional representation

**Delegation of Board's Authority.** Joining the Compact requires the Board to delegate some of its ability to act autonomously to the Compact Commission.

**Supervision of Associates.** Unclear if out-of-state licensees with practice privileges can supervise associates. There would likely be a need for regulatory clarification.

Fiscal Impact. There is potential for revenue loss if licensees choose to obtain multistate licenses through other states instead of renewing in California. However, this may be offset if California becomes the home state for multistate licensees. The total number of LCSW licensees nationwide—and how many may seek to practice in California—is currently unknown, making it difficult to estimate the fiscal impact accurately.

Additional anticipated costs include:

- System updates
- Staffing needs
- Development and implementation of new regulations
- Possible annual assessments imposed by the Compact Commission (amounts currently unspecified)

**Board Vote Required to Join.** Compact becomes operative only if a majority of the Board votes to join and the DCA Director certifies the vote. This allows time to assess impacts and review rules adopted by the Commission before committing.

However, if the Board has concerns about the Compact's foundational provisions, those issues would require legislative changes prior to the Board's vote in order to authorize the state to join the Compact under modified terms.

### Discussion

Ranasinghe: Indicated a position to oppose the bill due to the following concerns.

- The Compact does not require a California law and ethics exam, which includes critical topics such as mandated child abuse reporting and confidentiality.
- Raised alarm over the lack of enforcement authority in California if a multistate licensee from another state engages in conversion therapy, which is unlawful in California.

1 Noted that only the home state can take disciplinary action and questioned 2 whether states without bans on conversion therapy would act on violations 3 occurring in California. 4 Emphasized California's role as a sanctuary state for LGBTQ+ and trans 5 populations, and expressed concern that the Compact could undermine these 6 protections. 7 Clarified that opposition is not to interstate practice or license portability, but to the lack of safeguards in the current bill language. 8 9 10 Jones: Expressed the following: 11 The lack of a requirement for California-specific law and ethics training 12 and diversity education for multistate licensees. 13 Echoed earlier concerns about the importance of aligning with California's 14 existing standards for out-of-state applicants, which include continuing 15 education and law and ethics coursework. 16 Referenced Assembly member Jackson's interest in negotiation and 17 emphasized that any discussions should include California's current requirements for out-of-state practitioners. 18 19 Stated opposition to the Compact as currently written but indicated 20 openness to further discussion if California's standards are incorporated. 21 22 Ortega: 23 Expressed opposition to the Compact, agreeing with previous comments. 24 Questioned whether the Compact would address therapist shortages, 25 particularly in underserved communities. 26 Emphasized the need for clearer data on shortage areas and community needs before adopting solutions that may not be effective. 27 28

### Huft:

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- Opposed the Compact, stating it does not improve or maintain public safety.
- Highlighted the lack of required training or experience in California-specific issues, including mandated reporting and LGBTQ+ concerns.
- Raised concern that the Compact further entrenches reliance on a licensing exam with known racial disparities in pass rates.
- Noted that prior requests for research on the Compact's impact on workforce shortages were unmet; independent research suggests compacts may worsen shortages by shifting providers from low-income to high-income areas.

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Concluded that the Compact either worsens existing problems or creates new ones and expressed strong opposition to revisiting it in its current form.

Helms: Noted that the Compact Commission provided two studies related to other professions. However, both studies were paywalled and due to copyright restrictions, the studies could not be included in the meeting packet.

Motion: Oppose AB 427 as currently written.

M/S: Huft/Ranasinghe

### **Public Comments**

Kaitlyn Bison, representing the Social Work Licensure Compact Commission: addressed concerns raised.

- Addressed concerns regarding voting structure, noting that the Compact Commission's duties are administrative only, and each state retains authority over its scope of practice.
- Clarified that California can take action against a multistate licensee practicing unlawfully (e.g., conversion therapy) within the state, even though the home state retains control over the multistate license.
- Noted that multistate license fees are typically higher to help boards recoup cost and reflect the broader access granted.
- Offered to share a resource on fiscal impacts for further review.
- Explained that requiring California-specific CE requirements would necessitate applying the same standard across all member states, which may not be feasible under the Compact model.

### Dr. Ben Caldwell:

- Echoed board concerns and referenced the prior presentation on the Social Work Compact and the repeated claims to protecting public safety. Stated that the bill does not protect public safety.
- Noted that the bill grants practice privileges to individuals with no training or accountability in California-specific laws (e.g., child abuse reporting, involuntary holds, confidentiality).
- Objected to the Compact's requirement to use the ASWB clinical exam, citing ongoing concerns about fairness and bias.
- Argued the bill would exclude qualified practitioners while allowing underprepared individuals to practice in California.
- Urged the Board to take an oppose position on the bill and vote yes on the motion to oppose.

- Dr. Jasmine Smith, Co-Interim Executive Officer, National Association of Social Workers, California Division (NASW-CA):
  - Shared that, in collaboration with Assemblymember Dr. Corey Jackson's office and the NASW California Board President, the organization is interested in further dialogue with BBS.
  - Expressed a desire to explore amendments to the bill that would align with California's clinical social work values.
  - Emphasized the importance of a collaborative approach and expressed interest in building a working relationship with BBS.

Vote: Yea 8; Nay 0, Abstain 1; Absent 2. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	abstain
Annette Walker	Y

# 25. Discussion and Possible Action Regarding Assembly Bill 489 (Bonta) Health Care Professions: Deceptive Terms or Letters: Artificial Intelligence

AB 489 would prohibit a person or entity who develops or deploys an artificial intelligence or generative artificial intelligence (AI) system from having that system represent or imply that it is a licensed health care provider by using prohibited terms, letters, or phrases. It makes violations subject to the jurisdiction of the applicable licensing board.

### Staff Comments

 **Author's Intent.** The author's office emphasized the need for regulation in response to the rapid advancement of AI. They highlighted that AI systems, particularly those capable of generating natural-sounding language, can convincingly mimic health professionals, posing risks to consumers. AB 489 addresses this concern by establishing a clear prohibition against automated systems misrepresenting themselves as licensed health professionals. The bill aims to ensure transparency and protect Californians from potential harm, especially in healthcare-related interactions.

**Enforcement Action.** The Board currently holds authority to take enforcement action against individuals—not businesses—for unlicensed practice. Disciplinary measures include issuing a citation and fine. If the fine remains unpaid, the matter may be referred to the Franchise Tax Board or a collection agency for recovery.

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**Fiscal Impact.** The frequency of violations under this provision is currently unknown. Investigations would be handled by Board staff or DCA's Division of Investigation. A high volume of complaints could result in a fiscal impact due to increased workload.

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### Discussion

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Ranasinghe: When researching, he found a platform advertising "Al therapy," which appears to be a bot advertising therapeutic services. While further research is needed, immediate consumer protections are necessary. At the bottom of the webpage, in small fonts, a disclaimer states "assistant is not a licensed mental health therapist, psychologist, or psychiatrist." Claims that the platform is advertising unlawful practice of therapy.

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Strack: Asked if this bill addresses the issue brought up by Ranasinghe.

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Helms: Responded that the bill would not apply to Al platforms that advertise "Al therapy" without claiming to be a licensed professional. Enforcement action under AB 489 would only be applicable if an automated system falsely represents itself as a licensed mental health professional

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Strack: While AB 489 is a positive step and has support, it does not address Al platforms that offer therapy without claiming to be a person or licensed professional. Asked if the Board should consider requesting amendments to strengthen consumer protections in this area.

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Ranasinghe: Agreed that the protections should go further.

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Board members Strack and Ranasinghe agreed support the bill and direct staff to have a conversation with the author's office.

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Motion: Support AB 489.

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M/S: Strack/Ranasinghe

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# **Public Comments**

42 43 Shanti Ezrine, CAMFT: CAMFT supports AB 489.

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Dr. Ben Caldwell: AB 489 is not a perfect bill, but it is a good place to start and encouraged the Board to support the bill.

1 <u>Vote</u>: Yea 8; Nay 0, Absent 3. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Y
Annette Walker	absent

26. Discussion and Possible Action Regarding Assembly Bill 742 (Elhawary)
Department of Consumer Affairs: Licensing: Applicants who are
Descendants of Slaves

AB 742 would require boards within DCA to prioritize applicants seeking licensure if they are certified by the State Bureau for Descendants of American Slavery as a descendant of American slaves.

SB 518 is a companion bill to AB 742. AB 742 only becomes operative if SB 518 is also enacted. SB 518 proposes the establishment of the Bureau for Descendants of American Slavery. The effective date would commence once that bureau establishes a process to certify descendants of American slaves.

### Staff Comments

 **Authors Intent.** The author's office emphasized that descendants of slaves have historically faced systemic barriers to licensure due to racial bias. AB 742 aims to address this by prioritizing these individuals in the licensing process, increasing representation in underrepresented professions. The bill also removes arbitrary waiting periods, allowing qualified applicants to begin practicing sooner. This is presented as a step toward correcting historical injustices.

**Fiscal Impact.** This bill requires the Board to "prioritize" applicants seeking licensure who are verified by a new state bureau as being descendants of slaves. The meaning of "prioritize" is not specified and should be clarified. Staff assumes the intended meaning is that these applications will be expedited. Staff believes the increased workload from this bill is minor and absorbable within existing resources.

Motion: Support SB 742

M/S: Huft/Strack

### Public Comment

Shanti Ezrine, CAMFT: AB 742 is one of several prioritization bills that have been proposed in the last year. While CAMFT supports efforts to assist providers in the application process, CAMFT typically maintains a neutral position on such bills. This is due to ongoing processing delays and concerns about potential unintended impacts on overall application timelines.

Vote: Yea 8; Nay 0, Absent 3. Motion carried.

Member	Vote	
Lorez Bailey	absent	
Dr. Nick Boyd	absent	
Susan Friedman	Υ	
Justin Huft	Υ	
Christopher Jones	Υ	
Abigail Ortega	Y	
Kelly Ranasinghe	Υ	
John Sovec	Y	
Wendy Strack	Υ	
Eleanor Uribe	Υ	
Annette Walker	absent	

# 27. Discussion and Possible Action Regarding Senate Bill 470 (Laird) Bagley-Keene Open Meeting Act: Teleconferencing

In 2023, SB 544 was signed into law, modernizing the Bagley-Keene Open Meeting Act to provide two new teleconference meeting options for state bodies to hold public meetings. Those two options are set to sunset on January 1, 2026. SB 470 would extend sunset date for the two options until January 1, 2030.

### **Staff Comments**

**Author's Intent.** The author states the continuation of the provisions in the 2023 bill, SB 544, promote ongoing equity and public and disability access in state board and commission meetings.

**Board Utilization of Teleconference Meetings.** The Board has successfully utilized the hybrid provisions under the Bagley-Keene Act, allowing remote attendance at Board meetings. This flexibility has helped maintain quorum and increased participation. All Board members attend advisory committee meetings remotely, which supports consistent engagement without disrupting work schedules or requiring travel to Sacramento. This approach also reduces travel-related costs.

Public participation has also improved through the hybrid format. Offering both inperson and virtual options has made meetings more accessible, especially for

engagement.

Motion: Support SB 470

M/S: Ranasinghe/Sovec

Public Comment: None

Vote: Yea 8; Nay 0, Absent 3. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Y
Kelly Ranasinghe	Υ
John Sovec	Y
Wendy Strack	Υ
Eleanor Uribe	Y
Annette Walker	absent

## 28. Discussion and Possible Action Regarding Senate Bill 497 (Wiener) Legally Protected Health Care Activity

stakeholders with full-time jobs or travel limitations, thereby enhancing overall

SB 497 seeks to protect the privacy and safety of individuals seeking gender affirming health care and mental health care in California, as well as the health care providers delivering these services, by strengthening protections in law related to the sharing of their health care information.

**Author's Intent.** The author of SB 497 emphasized the bill's role in safeguarding the privacy and safety of individuals seeking gender affirming care in California. Key provisions include:

 Protecting sensitive data from being disclosed to out-of-state law enforcement to prosecute people receiving care that is legal in California;

 Establishing criminal penalties for accessing sensitive health data without a warrant;

• Strengthening the Confidentiality of Medical Information Act to expand protections introduced in SB 107;

• Expressing the intent to protect teachers affirming of transgender youth.

Motion: Support SB 497.

1 <u>M/S</u>: Sovec/Huft 2

 Public Comments

Shanti Ezrine, CAMFT: CAMFT supports SB 497.

Dr. Ben Caldwell: Expressed support for SB 497.

Vote: Yea 7; Nay 0, Abstain: 1; Absent 3. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Y
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	abstain
Annette Walker	absent

29. Discussion and Possible Action Regarding Senate Bill 579 (Padilla) Mental Health and Artificial Intelligence Working Group

SB 579 would require the State Government Operations Agency to appoint a mental health and artificial intelligence (AI) working group by July 1, 2026, to examine the role of artificial intelligence in mental health treatment.

**Author's Intent.** The author's office relays a desire to ensure proper guardrails are in place so that AI is incorporated into mental health treatment in a thoughtful and safe way.

Motion: Support SB 579.

M/S: Friedman/Sovec

#### **Public Comments**

Shanti Ezrine, CAMFT: CAMFT is co-sponsoring SB 579 with the California Psychological Association. This bill proposes the creation of a working group focused on evaluating the role of AI in mental health care. The group would:

- Ensure ethical standards.
- Explore technology and diagnosing and treating mental health concerns.
- Identify risks associated with AI in mental health settings.

The bill acknowledges the growing use of AI by mental health professionals for administrative tasks, while also addressing concerns about AI tools marketed as digital therapists. The intent is to position California as a leader in the responsible integration of AI into mental health care, with a strong emphasis on patient safety and well-being.

Dr. Ben Caldwell: The rapid development of AI systems in mental healthcare raises a number of important regulatory and public safety concerns. This workgroup will ensure that policy responses to AI will be thoughtful and well informed. Encouraged the Board to support SB 579.

Vote: Yea 8; Nay 0, Absent 3. Motion carried.

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	absent

30. Discussion and Possible Action Regarding Senate Bill 641 (Ashby)
Department of Consumer Affairs and Department of Real Estate: States of
Emergency: Waivers and Exemptions

SB 641 would permit boards under the DCA and the Department of Real Estate to waive certain specified provisions of their licensing laws for licensees and applicants who are affected by a declared federal, state, or local emergency.

**Author's Intent.** The author highlighted that licensed professionals in disaster-affected areas often face challenges in maintaining their licensure due to disruptions caused by emergencies. Current law does not account for these circumstances, potentially leading to lapses in licensure. SB 641 would authorize licensing programs to waive certain requirements—such as renewal deadlines, fees, and continuing education—for individuals in declared disaster areas. This measure aims to reduce administrative burdens and ensure professionals can continue working to support recovery efforts.

**Confirmation of Emergency.** There is uncertainty regarding how Board staff would verify the existence of a declared emergency under SB 641. Would official government notice be provided to DCA? Or would staff be responsible for confirming all declared emergencies? If staff must confirm, an additional staff

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position may be necessary to monitor emergency declarations and assess the scale of their impact.

May Not Cover All Provisions of Law. While the bill grants authority to waive specific requirements, it does not appear to cover all aspects of the Board's licensing requirements.

**Existing Email Requirement.** This bill requires all applicants and licensees to provide the Board with an email address. The Board currently has a law in place requiring its applicants, registrants, and licensees to provide their email address if they have one.

**Fiscal Impact.** This bill permits the Board to waive laws in a declared emergency. The waiver authority is permissive, not mandatory. As such, any fiscal impact would only occur if the Board elected to implement the waiver.

Additional Board Meetings Possibly Required. Formal Board action is required to implement a waiver. If a state of emergency occurs between scheduled meetings, the Board may need to convene an additional meeting, resulting in:

- Travel costs for Board members
- Possible site rental expenses
- Board member pay and per diem costs

Confirmation of an Emergency. It is unclear how the Board would receive official confirmation of a declared emergency, particularly for smaller-scale or local emergencies. Additional staff resources may be needed to monitor for and confirm emergencies and assess whether they warrant Board action.

Potential Lost Fee Revenue. Waiving the \$25 duplicate license fee will result in some lost revenue. While this is expected to be minor and absorbable, future waivers of other fees could lead to more significant revenue losses depending on the scale and frequency of emergencies.

<u>Potential Breeze Costs.</u> Depending on the types of waivers implemented, there may be associated costs to update the Breeze licensing system. DCA's Office of Information Services would need to assess and determine any such costs.

Discussion/Public Comment: None

Staff will continue to watch this bill.

1 31. Discussion and Possible Action Regarding Senate Bill 775 (Ashby) Board 2 of Behavioral Sciences 3 4 SB 775 would extend the Board's sunset date until January 1, 2030. It also 5 contains several amendments that the Board is sponsoring this year: 6 7 Amendments Sponsored by the Author 8 Extends the operation of the Board until January 1, 2030. 9 Names the LMFT practice act the "Marriage and Family Therapist Practice Act" and makes technical changes to reflect this throughout the bill as 10 11 needed. 12 Changes references to correctly reference the "Clinical Social Worker Practice Act" instead of the "Social Work Licensing Law." 13 14 Places technical amendments regarding any potential future repeal of 15 §4990 in a separate section. 16 Also serves as the sunset bill for the Board of Psychology, extending that 17 board's sunset date and making various amendment to its practice act. 18 19 Amendments Sponsored by the Board 20 Technical and/or non-substantive amendments. 21 Statutory amendments to potentially allow adoption of the Association of 22 Marital and Family Therapy Regulatory Boards' (AMFTRB) Marital and Family Therapy National Examination as the clinical examination via 23 regulations: These amendments are not yet included in the bill, but the 24 Senate Committee on Business, Professions and Economic Development 25 26 has indicated they are discussing adding them as future amendments. 27 Sunsetting statutory provisions, which would delete or extend the sunset 28 dates for two provisions of the Board's practice acts that sunset on January 1, 2026: 29 30 Supervision allowance via videoconferencing. 31 Temporary practice allowance. 32 Licensing requirements for LEPs 33 Amendments to retired license statute. 34 35 Discussion: None 36 37 Motion: Support the author-sponsored amendments to the extending the Board's 38 sunset date January 1, 2030 (BPC §4990) and direct staff to work with the 39 Business and Professions Committee to ensure the following:

That the same sunset date is also added into BPC §4990.04.

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Vote: Yea 8; Nay 0, Absent 3. Motion carried.

support for the remainder of the bill.

throughout the law.

M/S: Jones/Strack

**Public Comment** 

Member	Vote
Lorez Bailey	absent
Dr. Nick Boyd	absent
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Abigail Ortega	Υ
Kelly Ranasinghe	Υ
John Sovec	Υ
Wendy Strack	Υ
Eleanor Uribe	Υ
Annette Walker	absent

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**32.** 

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This item was cut from the agenda. 33.

**Update on Board-Sponsored Legislation** (To Be Included in Senate Bill 775 (Ashby) Board of Behavioral Sciences):

4999.12, 4999.23, 4999.46.2, 4999.46.3, and 4999.113

Discussion and Possible Action regarding amendments to BBS bill

proposal (to be amended into SB 775 (Ashby)): BPC sections 4980.03, 4980.11, 4980.38, 4980.397, 4980.40, 4980.41, 4980.43.2, 4980.43.3, 4980.50,

4980.54, 4980.72, 4980.74, 4982, 4982.05, 4984.41, 4984.7, 4989.20, 4989.45, 4989.49, 4989.54, 4992.2, 4992.3, 4996.16.1, 4996.23.1, 4996.23.2, 4997.1,

The only update for this item was SB 775, which was provided under Item 31.

That the LMFT license type's practice act is consistently named

Shanti Ezrine, CAMFT: Appreciation was expressed for raising the issue of

Licensed Marriage and Family Therapist Act. CAMFT thanks staff for the update

ensuring consistent titling of the licensing acts, specifically referring to the

regarding the forthcoming amendment to the bill, which would allow for the adoption of the AMFTRB MFT national exam through regulation. CAMFT looks

forward to reviewing the amendment once it is in print and proceeding with

#### 34. Update on Board Rulemaking Proposals

#### **Disciplinary Guidelines**

 Status: Comment period ended February 25, 2025; comments were reviewed under Item 22.

#### **Telehealth**

 Status: Notice of Modified Text as approved by the Board at the February 2025 meeting mailed April 18, 2025; comment period ends May 5, 2025.

#### **Continuing Education**

Status: Submitted for DCA production phase review April 8, 2025.

#### **Advertising**

 Status: Noticed to the public March 14, 2025; comment period ended April 28, 2025; Regulation Hearing took place on May 8<sup>th</sup> under Item 2.

#### English as a Second Language: Additional Examination Time

Status: In preparation for DCA Production Phase Review

Discussion/Public Comment: None

#### 35. Suggestions for Future Agenda Items

Dr. Ben Caldwell: A renewed request was made for a representative from the ASWB testing program to speak directly with the Board and stakeholders. The purpose is to address recent changes in ASWB's exam process and to clarify any steps taken to ensure measurement equivalency prior to implementing those changes. Concerns were raised regarding the low pass rate on the ASWB Clinical Exam, which may indicate potential validity issues with the exam.

Ortega: A stakeholder suggestion for future agenda under Item 4 was referenced regarding the need to create more accessible licensure pathways for individuals such as DACA therapists. Requested to place this item on a future agenda.

 Sovec: Referred to an earlier discussion about the imbalance between the number of associates progressing through the licensure process and the limited availability of qualified supervisors. This shortage is a significant barrier for many associates. A suggestion was made to explore the creation of a program focused on the development of more supervisors within the stakeholder community. Such a program could help expedite the process towards licensure.

#### 36. Public Comment for Items not on the Agenda

Ranasinghe: Thanked Abigail Ortega for her service on the Board.

Sovec: Acknowledged the Board's strong track record in considering the needs of California's diverse populations. Encouraged continued commitment to Diversity, Equity, Inclusion, and Accessibility—emphasizing the importance of not reducing these principles to a buzzword. Urged the Board to remain intentional in using and applying each of these values as a guiding framework in program development and legislative efforts moving forward.

#### 37. Adjournment

The Board adjourned at 1:58 p.m.





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Gavin Newsom, Governor State of California

Business, Consumer Services and Housing Agency Department of Consumer Affairs

1 2	BOARD MEETING MINUTES		
Open sessions of this board meeting were webcasted. Click on the following Webcast recordings:			
5 6 7 8		Sciences Meeting - August 21, 2025 Sciences Meeting - August 22, 2025	
8 9 10	DATE	August 21, 2025	
11 12 13 14 15	LOCATION	Newport Beach Marriott Bayview Newport Ballroom 500 Bayview Circle Newport Beach, CA 92660	
16 17	TIME	9:00 a.m.	
18			
19 20 21 22 23 24 25 26 27 28 29 30	Members Present a	Wendy Strack, Chair, Public Member Dr. Nicholas (Nick) Boyd, Vice Chair, LPCC Member Lorez, Bailey, Public Member Susan Friedman, Public Member Justin Huft, LMFT Member Christopher (Chris) Jones, LEP Member John Sovec, LMFT Member Rebecca Thiess, Public Member Eleanor Uribe, LCSW Member Dr. Annette Walker, Public Member	
31 32	Members Absent:	Kelly Ranasinghe, Public Member	
33 34 35 36 37 38	Staff Present:	Steve Sodergren, Executive Officer Marlon McManus, Assistant Executive Officer Sabina Knight, Department of Consumer Affairs (DCA) Legal Counsel Rachael Lanzone, Analyst	
39	Other Attendees:	Abraham M. Levy, Administrative Law Judge	

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Blair McGregor, Deputy Attorney General Steven Mason, Petitioner Scott Harris. Counsel to Steven Mason Kelsey Lee Santos, Petitioner Jessica Hinojosa, Petitioner In-person public participation

#### 1. Call to Order and Establishment of Quorum

Wendy Strack, Chair of the Board of Behavioral Sciences (Board), called the meeting to order at 9:10 a.m. Roll was called, and a quorum was established.

Items 3-10 were taken out of order and heard after item 3.

#### 2. **Suggestions for Future Agenda Items**

Boyd: Discuss how the Board can collaborate with HCAI on scholarships and loan forgiveness programs, particularly for educational psychologists; and discuss how the changes with educational funding will affect recruitment of professionals who must do additional schooling.

#### 3. **Public Comment for Items Not on the Agenda**

None

**OPEN SESSION** 

Administrative Law Judge Abraham M. Levy presided over the following petition hearings. Deputy Attorney General Blair McGregor presented the facts of each case on behalf of the People of the State of California.

#### 4. Steven Mason, AMFT 124332, Petition for Early Termination of Probation

The record was opened at 9:55 a.m., and Steven Mason was represented by attorney Scott Harris. Deputy Attorney General Blair McGregor presented the background of this case. Mason was sworn-in and was examined by McGregor regarding his request for early termination of probation and information to support the request. He was also questioned by board members. The record was closed at 11:28 a.m.

#### Jessica Hinojosa, LMFT 121817, Petition for Early Termination of Probation 5.

The record was opened at 11:45 a.m., and Jessica Hinojosa represented herself. Deputy Attorney General Blair McGregor presented the background of this case.

1 Hinojosa was sworn-in and presented her request for early termination of 2 probation and information to support the request. She was questioned by 3 McGregor and board members. The record was closed at 12:45 p.m. 4 5 **CLOSED SESSION** 6 7 8 9 6. Pursuant to Section 11126(c)(3) of the Government Code, the Board will 10 Meet in Closed Session for Discussion and to Take Action on Disciplinary 11 Matters, Including the Above Petitions. 12 13 The Board entered closed session at 2:10 p.m. and recessed at the end of closed 14 session. 15 16 17 **OPEN SESSION:** Open session items 7 through 10 were heard after item 3. 18 19 20 7. Consent Calendar: Possible Approval of the February 27-28, 2025 Board 21 **Meeting Minutes** 22 23 This item was removed from the agenda. 24 25 **Workforce Development Committee Update** 8. 26 27 The Committee discussed the following at its July 2025 meeting: 28 29 Education Survey for Educators and Associates 30 The Committee discussed the results of the education requirement surveys. 31 32 Education Requirements for Licensed Marriage and Family Therapists 33 The Committee discussed the initial review of the LMFT education 34 requirements to address confusion and inequalities created by the current 35 three pathway structure. The Committee directed staff to review LMFT 36 education in other states, as well as standards set by LMFT accrediting 37 agencies, and develop language for further consideration at the next committee meeting. 38 39 40 Update on the Department of Health Care Services "Building a Thriving 41 Behavioral Health Workforce 42 Staff updated the Committee in the "Building a Thriving Behavioral Workforce" forum that to addressed challenges in strengthening California's behavioral 43 health workforce. Key issues included complex and inequitable licensure 44

1 processes, gaps between education and real-world practice, limited access to 2 paid training and quality supervision, evolving technology needs, fragmented 3 stakeholder efforts, and workforce burnout. 4 5 Review of Action Plan 6 Staff presented an updated Workforce Goals Status Report. No action was 7 taken. 8 9 Discussion/Public Comment: None 10 11 9. **Strategic Planning Update** 12 13 In September 2025, SOLID facilitated the second pre-strategic planning session 14 with Board management to brainstorm ideas for the BBS 2026 Strategic Plan. 15 The information generated from these sessions and from the environmental scan 16 report will be used to facilitate the Board's strategic planning session that is 17 planned for the beginning of 2026. 18 19 Discussion/Public Comment: None 20 21 10. **Board Sunset Review Update** 22 23 In July, the Board testified in front of the Assembly Business and Professions 24 Committee. Amendments were proposed on the Board's sunset bill. 25 26 More discussion regarding the amendments to the sunset bill will take place 27 during tomorrow's board meeting. 28 29 Discussion/Public Comment: None 30

### 11. Recess Until 9:00 a.m., Friday, August 22, 2025

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The Board recessed at the conclusion of closed session at 3:29 p.m.

1 DATE August 22, 2025 2 3 LOCATION Newport Beach Marriott Bayview 4 Newport Ballroom 5 500 Bayview Circle 6 Newport Beach, CA 92660 7 8 TIME 9:00 a.m. 9 10 **ATTENDEES** 11 **Members Present at Primary Location** 12 Wendy Strack, Chair, Public Member 13 Dr. Nicholas (Nick) Boyd, Vice Chair, LPCC Member 14 Lorez, Bailey, Public Member Susan Friedman, Public Member 15 16 Justin Huft, LMFT Member 17 Christopher (Chris) Jones, LEP Member John Sovec, LMFT Member 18 19 Rebecca Thiess, Public Member 20 Eleanor Uribe, LCSW Member (Absent: Item 27-conclusion) 21 Dr. Annette Walker, Public Member 22 23 **Members Absent:** Kelly Ranasinghe, Public Member 24 25 **Staff Present:** Steve Sodergren, Executive Officer 26 Marlon McManus. Assistant Executive Officer 27 Christy Berger, Regulatory Manager 28 Rosanne Helms, Legislative Manage 29 Sabina Knight, DCA Legal Counsel 30 Rachael Lanzone, Budget Analyst 31 Syreeta Risso, Special Projects and Research Analyst 32 Kristy Schieldge, DCA Legal Counsel 33 Other Attendees: 34 Lois Paff Bergen, Executive Director, AMFTRB

In-person public participation

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OP	EN SESSION
12.	Call to Order and Establishment of Quorum
	Wendy Strack, Chair of the Board, called the meeting to order at 9:02 a.m. and introduced newly appointed board member, Rebecca Thiess.
	Roll was called, and a quorum was established.
	Strack announced that items 20, 23, 25, 26 will not be discussed.
13.	Introductions
	Board members, staff, and attendees introduced themselves.
14.	Board Chair Report
	a. Board Member Attendance
	The current fiscal year attendance report was provided.
	b. Future Board Meetings
	The proposed 2026 board meeting and committee meeting dates were provided.
	c. Staff Recognitions
	No recognitions this quarter.
15.	Executive Officer Report
	a. Budget Report
	<ul> <li>The Board's budget for fiscal year (FY) 2024-25 is \$14,061,000.</li> <li>Fund Condition reflects a reserve of 19.1 months.</li> </ul>
	b. Personnel
	The Board's staffing activity is as follows:
	<ul><li>6 new hires/promotions</li><li>0 departures</li><li>3 vacancies</li></ul>
	c. Licensing Report
	4 <sup>th</sup> Quarter Statistics:

1 3,995 licenses/registrations issued 2 Population of approximately 151,854 licensees/associates as of July 3 29, 2025 4 • 2% gain in license/registration population from previous quarter 5 270 supervisor certifications received 6 Population of 15,125 supervisors 7 35% more applications received from previous quarter 8 Registrant application processing times decreased from 3<sup>rd</sup> quarter 9 LMFT application processing times at 58 days 10 LCSW application processing times increased to 58 days 11 LPCC application processing times decreased to 7 days 12 13 Information provided as attachments in the meeting materials: 14 **BBS Population Report** 15 Licensing Applications Received/Processing Times 16 Administration Applications Received Renewal Applications Received 17 18 License Data Four Year Comparison 19 20 d. Examination Report 21 4<sup>th</sup> Quarter Statistics: 22 • 6,367 exams were administered (6.65% increase from 3<sup>rd</sup> quarter) 23 • 4 exam development workshops were conducted. 24 25 Staff continues to work with the Office of Professional Examination Services 26 (OPES) on recruiting Subject Matter Experts for the various Board-27 administered exams. 28 29 OPES Chief, Heidi Lincer, retired in July 2025. Amy Welch-Gandy is the new 30 OPES Chief. 31 32 A new contract for July 1, 2025 through June 20, 2030 was executed on July 33 28, 2025 with the Association of Social Work Boards (ASWB). 34 35 ASWB recently implemented changes to the administration format of the 36 LCSW Clinical Examination. These changes were made to improve testing 37 conditions for candidates and did not involve any modifications to the exam 38 content itself. OPES conducts a formal review of ASWB's examination 39 development and administration processes every five years. It is anticipated 40 that during the next review cycle, ASWB will have collected sufficient data to 41 assess the outcomes associated with the administration format change and 42 OPES will evaluate those findings accordingly. 43

1 The National Clinical Mental Health Counseling Examination (NCMHCE) 2 contract through the National Board for Certified Counselors (NBCC) expired 3 on June 30, 2025. DCA's Contract Unit is working with NBCC to finalize a 4 new contract. 5 6 Information provided as attachments in the meeting materials: 7 Exam Pass Rate Report 8 Exam School Report 4<sup>th</sup> Quarter FY 2024-2025 9 e. Enforcement Report 10 11 4th Quarter Statistics: 12 686 consumer complaints received 13 257 criminal convictions 14 680 cases closed 15 37 cases referred to Attorney General's (AG) Office 16 Average time to complete formal discipline: 464 days 17 • Average time a case is at the AG's Office: 342 days Average time to complete board investigations: 55 days 18 19 0 petitions for modifications or early termination of probation received 20 21 Information provided as an attachment in the meeting materials: Consumer 22 Complaint and Criminal Conviction Report 23 24 f. Education and Outreach Report 25 4th Quarter Statistics: 26 Facebook and Instagram reflect an increased following 27 17 outreach events conducted. 28 29 The Outreach Event Report provided was as an attachment in the meeting 30 materials: 31 g. Organizational Effectiveness Report 32 The following progress updates/4<sup>th</sup> quarter statistics were reported: 33 34 Staff is working with Office of Information Services (OIS) to add 35 registration applications online 36 Consumer Information Center (CIC) handled 3,378 BBS calls. 37 Staff received 30,491 emails. 38 39 Information provided as attachments in the meeting materials: 40 BBS Calls Received/Handled by CIC **BBS Emails Received** 41 42

#### h. Strategic Plan Update

Progress updates on Strategic Plan goals were provided as an attachment: BBS Strategic Plan Update August 2025.

#### Discussion

 Walker: Requested to change the Education and Outreach Update to "Outreach and Education" Update.

Boyd: Suggested that staff explore ways to improve engagement with license holders and registrants, particularly at the point of registration or license renewal. It was noted that participation rates in current outreach efforts are low. One idea proposed was to leverage the BreEZe system to automatically enroll individuals into email communications or similar outreach channels at the time of registration or renewal. He requested staff to consider how existing technology, and resources could be better utilized to increase engagement rates.

Boyd: Noted that while certifications are being captured, there was a question raised about whether any consideration has been given to identifying supervisors who are currently registered and have met the necessary supervision requirements. The intent is to explore ways to make this information accessible for others who may need to verify supervisory qualifications.

Boyd: What is the audit rate of registered supervisors? How is the BBS verifying that supervisors are meeting the requirements to be an eligible supervisor?

Sodergren: Responding to Dr. Boyd, he clarified that supervisor certification is currently based on self-attestation, and staff have not conducted audits of this process to date. However, there is interest in pursuing auditing efforts moving forward. Staff will explore the possibility of adding a modifier in the BreEZe system to indicate supervisor status. In the past, there was discussion about creating a list of certified supervisors, which could be discussed by the Outreach and Education Committee. Additionally, that committee may consider further discussion on strategies to enhance engagement with licensees and registrants.

Uribe: What efforts have been made to communicate to licensees about the incentives for being a supervisor?

Sodergren: Responding to Uribe, that will be discussed at the committee level.

Sovec: Asked about the voluntary collection of demographic information, particularly how the rollout has been going, what types of data are being collected, and whether any of it is being compiled into a report.

Sodergren: Responded that the demographic information is not being pursued.

 Sovec: Expressed a concern about not collecting the data and requested the Board be more responsive to the needs of the population through gathering voluntary information.

Sodergren: Demographic information is being gathered by Healthcare and Access Information (HCAI) at the renewal period. HCAI has some reports and will start including that information to the Board.

Sovec: Expressed concern about signing a 5-year contract with ASWB when concerns with the exam have not been adequately responded to and Board concerns have not been addressed.

#### **Public Comments**

Dr. Ben Caldwell: Emphasized the importance of examinees knowing what content and format to expect on licensing exams. Concerns were raised about recent changes to the ASWB clinical exam format, noting a lack of pre-testing for measurement equivalency and insufficient communication to examinees. Similar concerns were expressed regarding the MFT exams, specifically the lack of clarity over which code of ethics is tested. It was noted that this issue has been raised multiple times over the past decade, with no resolution to date. The comment highlighted that examinees perceive the process as unfair and called for greater attention to exam standards.

Dr. Leah Brew: The LMFT law and ethics exam pass rate was only 58% for first time test takers. The pass rate typically runs between the upper 60s to lower 70s. Her students only passed at 60%.

Cathy Atkins, California Association of Marriage and Family Therapists (CAMFT):

- Reported that it frequently receives inquiries from its members regarding which code of ethics is used for examination purposes. CAMFT requested clarification and guidance from the Board on this matter.
- Noted that both CAMFT and the American Association for Marriage and Family Therapy (AAMFT) are currently in the process of revising their respective codes of ethics, which adds complexity to the issue.
- Encouraged the Board to collaborate with professional associations when disseminating or gathering information related to supervision
- Regarding demographic data, CAMFT recommended that the Board refer to the Department of Health Care Access and Information (HCAI) as a resource.
- CAMFT also conducts its own demographic survey of its membership and indicated a willingness to share this data with the Board, if helpful.

Dr. Leah Brew: Noted that the American Counseling Association is also changing their code of ethics in the next few years.

- Dr. Jasmine Smith, National Association of Social Workers California Division (NASW-CA):

  Expressed concerns regarding potential racial and cultural bias in the ASWB exam, citing notably low pass rates among Black test takers, individuals whose first language is not English, and older test takers.

  Agreed that there is a lack of transparency around the knowledge being
  - assessed and the overall validity of the exam.
    Expressed interest in continuing dialogue and offering support to address
  - While acknowledging that ASWB has made some efforts to address exam-related concerns, NASW-CA noted that the emphasis on free exam resources may imply that the issue lies with test preparation rather than with the structure or framing of the exam questions themselves.
  - Emphasized the importance of ensuring cultural responsiveness in the development and administration of the exam.
  - 16. Department of Consumer Affairs (DCA) Report Which May Include Updates on DCA's Administrative Services, Human Resources, Enforcement, Information Technology, Communications and Outreach, and Legislative, Regulatory, or Policy Matters

Steve Sodergren presented the DCA updates:

these issues.

- The Governor's FY 25/26 budget includes a plan to split DCA's oversight into two new agencies: the California Housing and Homeless Agency and the Business and Consumer Services Agency. The reorganization was enacted on July 5, 2025, and will become operative July 1, 2026
- An Executive Order issued on March 3, 2025, requires state agencies to increase in-office workdays from two to four per week starting July 1, 2025. However, labor agreements delayed this requirement by one year for most DCA employees.
- On June 9, 2025, the Department of Finance issued guidance limiting out-ofstate travel to essential, mission-critical business. Requests must be submitted to DCA's budget office at least 8 weeks in advance.
- Board members and staff were reminded of the collective responsibility to minimize the costs to the state when planning and scheduling travel, especially when traveling for board business. Carpooling is highly encouraged when renting vehicles.
- The Annual Report is one of DCA's major projects that is submitted to the Legislature. The Director thanked the board staff for their effort and contributions. This report is available on the DCA website.

<u>Discussion/Public Comment</u>: None

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 17. Discussion and Possible Action to Initiate a Rulemaking to Accept the Association of Marital and Family Therapy Regulatory Boards' Marital and Family Therapy National Examination as the Clinical Exam for California Licensure as a Marriage and Family Therapist (Title 16 of the California Code of Regulations (16 CCR) §§ 1816.2 and 1829.1)

Since the initial discussion of adopting the AMFTRB National Exam in November 2022, staff have worked with AMFTRB to address concerns regarding exam content, scope, and accessibility. The identified acceptance criteria and status of each are as follows:

1. Collaborate with AMFTRB on addressing examination content and measurement scope concerns. (Content & Scope)

The Office of Professional Examination Services (OPES) reviewed the AMFTRB National Exam and presented its findings in a closed session at the November 2022 Board meeting. OPES found that the national exam measures broad practice competencies, while California's LMFT Clinical Exam focuses on state-specific competencies.

AMFTRB is conducting a Job Task Analysis with significant input from California LMFTs. AMFTRB noted that national trends are increasingly aligning with California's practices, which may influence future exam content and scope. AMFTRB also plans to incorporate items from California's LMFT Clinical Exam to support content alignment

- 2. Collaborate with AMFRTB on addressing accessibility for testing candidates to ensure exam candidates are not adversely affected by the transition to the AMFTRB National Exam. (Accessibility)
  - AMFTRB is actively exploring options to expand exam availability, including both frequency and capacity, to meet California's candidate volume.
- 3. Work with DCA's Office of Information Services to ensure an automated system is in place for transferring national examination eligibilities and test scores. (System Changes)
  - Initiating system changes will require the Board to adopt the AMFTRB National Exam by approving the necessary regulatory language.
- 4. Pursue the statute and regulatory amendments necessary to accept the AMFTRB National Exam for licensure.

The statutory amendments were approved by the Board at the September 2024 meeting and are currently included in the Board's sunset bill, SB 775.

#### Implementation Timeline

- Staff estimate full implementation of the AMFTRB National Exam will take 12– 18 months after Board approval of the regulatory language.
- Key transition steps have been identified, but substantive work cannot begin until the Board confirms its intent to adopt the exam.
- Implementation activities will include completing the rulemaking process, preparing systems for transferring exam eligibilities and scores, and working with stakeholders to establish clear administrative procedures.
- Once approved, staff will coordinate with AMFTRB, provide regular updates to the Board, and continue efforts toward final adoption.
- The proposal allows continued use of the Board-administered exam through December 31, 2026, with full transition to the AMFTRB exam effective January 1, 2027.

#### Discussion

Lois Paff Bergen, Executive Director of AMFTRB: Noted that AMFTRB is revising its code of ethics. AMFTRB is waiting for the Board's final vote to adopt the AMFTRB exam before proceeding with in-person meetings and planning the transition. Transition planning will focus on ensuring exam content and measurement alignment, as well as addressing accessibility—both in terms of physical access to the exam and statewide availability across California.

Sodergren: If any concerns are raised, it can be discussed in future discussions when approving regulatory language.

Boyd: Expressed concern regarding accessibility as it deviates from California's current offering. What will be the frequency of contact with the Board to ensure there will not be disruptions to the implementation?

Sodergren: If this is approved, staff will work with AMFTRB over the next year or more. If accessibility becomes a concern, the Board could look at the regulation and extend it or not approve the regulation.

Knight: Clarified that if language is approved today, it's not the last time the Board can address it. There will opportunities for change.

Huft: Expressed concerns with transparency on pass rates and racial disparities. Expressed concerns regarding exam vendors in California and whether the Board will have oversight determining if the vendors are meeting its needs. Expressed concerns regarding the extent to which exam content will be updated and how much oversight the Board will have in the content. Board has previously requested exam data and has not received it to date.

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45 Dr. Ben Caldwell:

**Public Comment** 

Walker: Requested clearer reassurances regarding consumer protection. Noted that the goal of adopting the AMFTRB exam is to reduce administrative barriers for licensees and ease the Board's administrative demands, while maintaining strong consumer protections. Raised concerns about the vagueness of this language and how it translates to actual consumer benefits. Questioned how consumer needs are being addressed and whether consumer voices have been included in the process over the years.

Sovec: Following OPES's findings presented in November 2022, the Board raised specific concerns. The Board has not yet received responses to a series of follow-up questions submitted after that meeting.

Strack: Requested a closed session item for the November meeting to address the Board's concerns/questions with AMFTRB staff.

Further discussion took place about whether to take action or table this item until November.

Schieldge: Explained that the proposed January 1, 2027 implementation date allows time for the regulation to become effective (approximately one year) and for necessary implementation steps. The Board was asked to consider whether it is comfortable with this timeline or would prefer to adjust it, especially considering additional information expected at the November meeting

Walker: Asked if the Board tabled this item to November, would it affect the timeline, especially if comments are received, which would have to be brought to the following Board meeting.

Berger: In response to Walker's question, it was noted that the timeline could potentially be affected. If comments are received, they would have to be brought to the following board meeting. The agency is required to review the regulations. With the upcoming agency reorganization, it is currently unclear how or if this reorganization will impact their regulatory review.

Walker: Requested to involve more voices in this process and requested that staff reach out to consumers and stakeholders to attend the November meeting.

Huft: It was noted that in February 2024, the Board received a confidential packet during closed session, outlining several concerns that could be of interest to stakeholders. Requested for clear and direct responses to each of the issues identified in that packet during the November meeting. Meaningful progress may be difficult until these concerns are fully addressed.

- While expressing general concerns about clinical exams, voiced support for the transition to the AMFTRB exam.
- Noted that the AMFTRB exam offers improvements over the California exam, particularly in collecting demographic data and identifying potential bias.
- Acknowledged concerns about differences between California and national standards but emphasized the importance of consistency, as national exams are already used for other professions
- Encouraged the Board to use its influence to ensure AMFTRB meets testing standards, publishes pass rate data disaggregated by various demographic factors, and evaluates its exam for differential item functioning and differential test functioning.
- Supported moving the regulatory language forward, with flexibility to adjust the timeline if needed.

#### Cathy Atkins, CAMFT:

- CAMFT strongly supports the transition to the AMFTRB exam and urged the Board to vote to move it forward.
- Noted that California is the only state not using the national exam, which
  negatively impacts license portability, job access, and federal employment
  opportunities for California MFTs.
- Stated that BBS staff have structured the process to allow the Board to move forward while continuing to gather data, with the option to pause if needed.
- Emphasized that AMFTRB may be less likely to invest in improvements without a clear commitment from the Board.
- Acknowledged the exam is not perfect but believes it is a better option than the current California exam.
- Highlighted AMFTRB's efforts to address exam bias and improve access.
- Urged the Board to take action on behalf of the 39,000 MFTs represented by CAMFT.

Motion: Approve the proposed regulatory text as presented in Attachment A and submit the approved text to the Director of the Department of Consumer Affairs and the Business, Consumer Services, and Housing Agency for review, and if no adverse comments are received, authorize the Executive Officer to take all steps necessary to initiate the rulemaking process, make any non-substantive changes to the text and the package, and set the matter for a hearing if requested. If after the 45-day public comment period, no adverse comments are received and no public hearing is requested, authorize the Executive Officer to take all steps necessary to complete the rulemaking, and adopt the proposed regulations as noticed for Title 16, California Code of Regulations sections 1816.2 and 1829.1.

M/S: Bailey/Huft

Public Comment: None

1 <u>Vote</u>: Yea 10; Nay 0, Absent 1. Motion carried.

Member	Vote
Lorez Bailey	Υ
Dr. Nick Boyd	Υ
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Kelly Ranasinghe	absent
John Sovec	Υ
Wendy Strack	Υ
Rebecca Thiess	Υ
Eleanor Uribe	Υ
Annette Walker	Y

 18. Discussion and Possible Action to Initiate a Rulemaking to Amend the Board's Experience Requirements for Licensed Educational Psychologists (16 CCR § 1856)

Staff presented potential amendments to the Board's regulations that specify experience requirements for LEP applicants. Staff also requested the Board initiate rulemaking after related statutory changes are enacted. Previous discussions took place in January and August 2024, and July 2025 at the Policy and Advocacy Committee meetings. Since that time, previously discussed statutory changes have been included in SB 775, which is currently pending legislative review.

The proposed regulation amendments if SB 775 is enacted were provided as Attachment A in the meeting materials. Proposed statutory amendments to LEP licensure requirements currently pending via SB 775 were provided as Attachment B.

#### Requirements for LEP licensure:

- 60 semester hours of postgraduate work in pupil personnel services; and
- Two years of full-time or equivalent experience as a credentialed school psychologist; and
- One of the following:
  - One year of supervised professional experience in an accredited school psychology program; or
  - One additional year of full-time or equivalent experience as a credentialed school psychologist in the public school under the direction on an LEP.

Pending Statutory Amendments (Attachment B): BPC § 4989.20 via SB 775

2 Replace the current measurement of experience in "years" to instead be measured in "school terms." 3 4 Provide a definition of "full time" and "equivalent to full time." 5 Specifying that all required experience as a credentialed school psychologist be gained over a period of at least one or two school terms. 6 7 Clarifying that supervised professional experience in an accredited school 8 psychology program must be 1,200 hours. 9 Clarifies that for California credential holders, the one school term of 10 additional experience must be under the direction of a LEP with a 11 California license. 12 13 b. Clarifying Requirements for In-State Versus Out-of-State School 14 **Psychologists** 15 Specifies that if the required two school terms of experience as a credentialed school psychologist was not gained with a California credential in a school 16 17 located in California, that an additional one school term of experience must be gained with a California credential in a school located in California and under 18 19 the direction of a California-licensed LEP. 20 21 c. Adding an Age Limit to a Passing Score on the LEP Exam 22 23 Proposed Amendments to Regulation (16 CCR §1856) (Attachment A) 24 The following proposed changes to LEP experience requirements in 16 CCR 25 §1856 will be run after related statutory changes are enacted into law. 26 27 1. Strike language that would be covered by statute as follows: 28 Delete subsection (a) which specifies that no more than one year of 29 experience will be granted for any 12-month period. 30 Delete subsection (b) which specifies requirements pertaining to part-time 31 experience. 32 33 2. Specify documentation required for experience gained in a private or 34 parochial school (subsection (a)): 35 36 Proposed language would require a supervisor or authorized school 37 representative to certify, under penalty of perjury, that the applicant performed 38 the full range of school psychologist duties as defined by the Commission on Teacher Credentialing (CTC) regulations in Title 5, CCR § 80049.1(a)(3). 39 40 41 3. Specify documentation required for experience gained while employed by a temporary employment agency (subsection (b)): 42

a. Specifying Experience Requirements in Greater Detail

 Proposed language would require a supervisor or authorized school representative to certify, under penalty of perjury, that the applicant performed the full range of school psychologist duties as defined by the CTC regulations in Title 5, CCR § 80049.1(a)(3).

4. Specify the documentation of experience required to be submitted by applicants:

The proposal adds subsections (c), (d), and (e) to specify the minimum documentation needed to verify completion of experience required for licensure.

- 5. Specify additional requirements for experience gained under the direction of an LEP:
  - Subsection (e)(1) defines "under the direction of" and "supervision" to clarify expectations.
  - Subsection (e)(2) requires supervisors to hold a current, active, and unrestricted California LEP license and prohibits specified conflicts of interest.
  - Subsection (e)(3) would require the supervisor to be competent in the areas of practice and techniques being supervised and would provide a definition for "competent."

#### **Discussion/Comment**

Jones: Comfortable with the proposed amendments as it will increase accountability for LEPs and will ensure safety, specifically from applicants that come from out-of-state.

Motion: Approve the proposed regulatory text as presented in Attachment A, and submit the approved text to the Director of the Department of Consumer Affairs and the Business, Consumer Services, and Housing Agency for review, and if no adverse comments are received, authorize the Executive Officer to take all steps necessary to initiate the rulemaking process, make any non-substantive changes to the text and the package, and set the matter for a hearing if requested. If after the 45-day public comment period, no adverse comments are received and no public hearing is requested, authorize the Executive Officer to take all steps necessary to complete the rulemaking, and adopt the proposed regulations as noticed for Title 16, California Code of Regulations section 1856.

M/S: Jones/Walker

Public Comment: None

Vote: Yea 10; Nay 0, Absent 1. Motion carried.

Member	Vote
Lorez Bailey	Υ
Dr. Nick Boyd	Υ
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Kelly Ranasinghe	absent
John Sovec	Υ
Wendy Strack	Υ
Rebecca Thiess	Υ
Eleanor Uribe	Υ
Annette Walker	Υ

#### 19. Discussion and Consideration of:

- a. Comments Received on Modified Text During the 15-Day Public Comment Period and Proposed Responses Thereto for the Board's Rulemaking to Amend 16 CCR § 1811 (Advertising Regulations)
- Adoption of Amendments to 16 CCR § Section 1811 (Advertising Regulations)
  - a. Comments Received on Modified Text During the 15-Day Public Comment Period and Proposed Responses Thereto for the Board's Rulemaking to Amend 16 CCR § 1811 (Advertising Regulations)

The Board received one written comment during the public comment period to the advertising regulations. The written comment was read aloud and provided as Attachment C in the meeting materials.

The written comment was submitted by Shanti Ezrine, State Government Affairs Associate and Cathy Atkins, Deputy Executive Director on behalf of the California Association of Marriage and Family Therapists (CAMFT).

To summarize, CAMFT expressed concern about requiring licensees to include their middle name and/or suffix, in advertisements. They argued that omitting the middle name does not mislead the public, especially since license numbers are already required and verifiable. They noted practical challenges, confusion among licensees, and potential costs related to implementation and enforcement. CAMFT requested clarification on whether the middle name is essential for consumer protection and asked about penalties for unintentional omissions.

Recommended Response to Comment: The Board accepted this comment and proposed the following amendment to subsection (a)(1), which was provided as Attachment A in the meeting materials.

 (1) The full name (Ffirst Nname, and Llast Nname, and any Middle Name and/or Suffix) of the licensee, or registrant, or registered referral

#### Discussion

Schieldge: Believes that removing the existing requirement for licensees and registrants to disclose their full names in advertising and replace it with a requirement to disclose only the first and last name is problematic.

- Cited the First Amendment limitations on regulating speech and referenced the Bonnie Moore v. California State Board of Accountancy case, which held that only potentially misleading terms may be restricted.
- Requiring the full name helps prevent public confusion, especially when aliases are used, and that removing this requirement could risk noncompliance with BPC section 651. Attachment B, subsection G, was referenced to support this point.
- Recommended that if the Board accepts the staff's recommendation to remove the full name requirement, it should consider making further edits to subsection G to require that licensees using a nickname or former legal name also include their full name as filed with the Board in the same advertisement to avoid public confusion.

Sovec: Noted that a licensee or associate's full name appears on the Board's license verification page, even when searched using only the first and last name.

Helms: Confirmed Mr. Sovec's observation is correct. When multiple licensees or associates share the same first and last name, advertisements must also include the license or registration number to ensure accurate identification.

#### **Public Comments**

Cathy Atkins, CAMFT: While CAMFT defers to the Board and it counsel, they emphasized the practical concerns and thanked the Board for considering their input.

Dr. Ben Caldwell: Reiterated Mr. Sovec's point, stating that if a licensee is listed with the Board as "Benjamin Everett Caldwell," using "Benjamin Caldwell" or "Ben Caldwell" in advertising—along with the required license type and number—should not cause public confusion.

Dr. Jasmine Smith, NASW-CA: Agreed with Dr. Caldwell's comment. Noted that although many individuals share her name, entering her license number on the Board's license verification page accurately brings up her information.

Sierra Smith, Open Paths Counseling Center: Noted that she did not have a middle name until she was married.

<u>Motion</u>: Option No. 1: Direct staff to proceed as recommended as specified and provide the responses to the comment as indicated in the staff recommended responses.

M/S: Huft/Friedman

Vote: Yea 10; Nay 0, Absent 1. Motion carried.

Member	Vote
Lorez Bailey	Υ
Dr. Nick Boyd	Υ
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Kelly Ranasinghe	absent
John Sovec	Υ
Wendy Strack	Υ
Rebecca Thiess	Υ
Eleanor Uribe	Y
Annette Walker	Y

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#### b. Adoption of Amendments to CCR, Title 16, Section 1811

Staff recommended that the Board review the proposed regulatory text shown provided in Attachment A of the meeting materials and consider whether to approve it as written, or to suggest changes to the proposed modified text.

Motion: Approve the proposed modified regulation text for CCR section 1811 as set forth in Attachment A, and direct staff to take all steps necessary to complete the rulemaking process, including preparing modified text for notice of a 15-day public comment period. If after that 15-day comment period, the Board does not receive any objections or adverse recommendations specifically directed at the modified text, the notice, or to the procedures followed by the Board in proposing or adopting this action, authorize the Executive Officer to make any non-substantive changes to the proposed regulations and rulemaking file, and adopt amendments to Title 16, CCR, section 1811 as set forth in Attachment A.

M/S: Huft/Friedman

Public Comment: None

Vote: Yea 10; Nay 0, Absent 1. Motion carried.

Member	Vote
Lorez Bailey	Υ
Dr. Nick Boyd	Υ
Susan Friedman	Υ
Justin Huft	Υ
Christopher Jones	Υ
Kelly Ranasinghe	absent
John Sovec	Υ
Wendy Strack	Υ
Rebecca Thiess	Υ
Eleanor Uribe	Υ
Annette Walker	Y

20. Discussion and Consideration of Amendments to Title 16, California Code of Regulations Section 1815.5 (Telehealth Regulations)

This item was removed from the agenda.

21. Discussion and Possible Action Regarding Restructuring the Pathway to Licensure for Licensed Marriage and Family Therapists, Licensed Clinical Social Workers, and Licensed Professional Clinical Counselors (Business and Professions Code (BPC) §§4980.397, 4980.398, 4980.399, 4980.40, 4980.41, 4980.43, 4980.50, 4984.01, 4984.7, 4984.72, 4989.20, 4989.68, 4992.05, 4992.07, 4992.09, 4992.1, 4996.1, 4996.3, 4996.4, 4996.23, 4996.28, 4999.46, 4999.46.1, 4999.50, 4999.52, 4999.53, 4999.55, 4999.64, 4999.100, 4999.120)

At previous meetings, the Workforce Development Committee considered several potential modifications to the licensure process aimed at reducing barriers to entry.

The Board's licensing and examination statutes are complex, and any amendments must be carefully evaluated to prevent unintended consequences and ensure effective implementation. Staff recommends a phased approach to implementing changes to the licensure and examination process.

- Phase I would involve amendments to the licensing and examination framework.
- Phase II would implement the transition to the Association of Marital and Family Therapy Regulatory Boards (AMFTRB) national exam as the clinical exam for Licensed Marriage and Family Therapists (LMFTs).
- Phase III would adjust the timing of the Board's clinical examinations to allow candidates to take those exams earlier in the licensure process.

1 Discussion focused on Phase 1 changes provided as Attachments A-1 though A-2 4 in the meeting materials. 3 4 Phase I: General Licensing Process Changes: LMFT, LCSW and LPCC 5 6 The following changes are proposed to take place in Phase I and have been 7 drafted into the LMFT, LCSW, and LPCC practice acts. 8 9 Timing of the California Law and Ethics Exam 10 Under the proposal, associates would take the Law and Ethics Exam when ready, rather than annually for registration renewal. Passing the exam would 11 12 still be required before a subsequent registration number is issued and before 13 becoming eligible for the clinical exam. This change aims to prevent renewal delays if the exam is missed in a given year. 14 15 16 b. Age Limit for the California Law and Ethics Exam 17 The proposal places an age limit of 7 years on a passing score for the 18 California Law and Ethics Exam. 19 20 c. Change in Registration Number Length and Time Supervised Experience 21 Hours Valid 22 The proposal extends the extend the validity of registration numbers and 23 supervised experience hours from 6 years to 7 years. 24 25 d. Add an Exception to the Prohibition on Working in a Private Practice with a 26 Subsequent Registration Number 27 Under the proposal, the law would continue to prohibit associates with a subsequent associate registration number from working for a private practice 28 29 or professional corporation. However, it would allow a one-time, two-year 30 hardship extension for associates with a subsequent registration number to 31 work in these settings. 32 e. Technical Clean-Up Changes 34 The proposal makes minor, technical clean-up changes: 35 Deleting outdated exam transition and rescoring provisions • Removing the 7-year retake requirement for the law and ethics exam

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Clarifying acceptance of early clinical exam scores from other states Removing repetitive language in statute

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Clarifying when eligibility is granted for the law and ethics exam

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#### Phase I for LEPs

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The following changes are proposed to take place in Phase I for LEPs:

- This proposal extends the time limit on qualifying experience hours to 7 years.
- Technical clean-up to delete outdated exam rescoring fee.

#### **Need for Regulations**

If the proposed statutory amendments are successfully adopted, corresponding regulatory changes will be required to ensure consistency with the statute.

#### **Committee Discussion**

Workforce Development Committee, April 2025: This committee reviewed the draft LMFT practice act language and directed staff to make revisions. The Committee also requested draft language for the LCSW and LPCC practice acts, and limited amendments for the LEP practice act, to be presented at the next Policy and Advocacy Committee meeting.

<u>Policy and Advocacy Committee</u>, <u>July 2025</u>: This committee reviewed the proposal and directed staff to make clarifying revisions to the exception to the prohibition on working in a private practice with a subsequent registration number in BPC §§4984.01(e), 4996.28(d), and 4999.100(e) as follows:

- Clarify it is a one-time extension;
- Clarify that work for the employer must not begin or continue until the Board approves the extension; and
- Clarify that applicants must specify the date the extension is needed to begin or continue work.

The committee directed staff to bring the revised proposal to the Board for consideration as a legislative proposal.

#### Discussion

Boyd: Asked how "hardship" would be defined.

Helms: Staff will take a lenient approach when evaluating hardship extension requests. "Good cause" may include medical leave, family caregiving, difficulty finding employment, or other circumstances beyond the applicant's control. Staff will develop an FAQ to provide guidance.

Procedural questions were asked during the discussion. Staff provided responses and confirmed that an FAQ will be developed to address common questions and provide guidance.

#### Public Comment

Dr. Leah Brew: Expressed concern about maintaining continuity of care for clients during the turnaround time for processing extension requests, and asked whether there is a way to expedite the processing of the requests?

Sodergren: Currently, subsequent registrations requests are prioritized to support continuity of care. It is expected that extension requests will be processed even faster than subsequent registrations.

#### Sierra Smith:

- Noted the ongoing challenges nonprofit community mental health centers face in hiring associates due to limited funding and lack of a sustainable revenue stream.
- Noted that many nonprofits cannot bill Medi-Cal unless providing specialty mental health services, making it difficult to employ associates for general mental health care.
- Expressed support for allowing associates to gain hours in private practice, given the current financial constraints in the nonprofit sector.

#### Dr. Jasmine Smith, NASW-CA:

- Asked if BBS will be sharing processing times for subsequent registration approvals so the public will know how long it is taking to approve those.
- Acknowledged concerns about exploitation in private practice but noted that similar concerns exist in agencies and government organizations due to limited staffing, particularly a shortage of LCSWs for supervision.
- Mentioned that organizations like Motivo are hiring LCSWs to provide supervision where agencies cannot.
- Noted that private practices may offer better supervision, higher income, and lower caseloads, which can improve client care.

<u>Motion</u>: Direct staff to make any discussed changes to BPC Sections 4984.01, 4996.28, 4999.100 and any non-substantive changes to the language, and to pursue as a legislative proposal.

M/S: Strack/Uribe

Public Comment: None

Vote: Yea 10; Nay 0, Absent 1. Motion carried.

Member	Vote
Lorez Bailey	Υ
Dr. Nick Boyd	Υ
Susan Friedman	Υ
Justin Huft	Y
Christopher Jones	Y

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Kelly Ranasinghe	absent
John Sovec	Υ
Wendy Strack	Υ
Rebecca Thiess	Υ
Eleanor Uribe	Υ
Annette Walker	Υ

# 22. Discussion and Possible Action Regarding Statutory Amendments Related to the Practice of Pastoral Counseling (Amend BPC §§4980.01, 4996.13, 4999.22)

At the January 2023 Licensing Committee meeting, the topic of pastoral counseling was discussed with the intent to propose clarifying the exemption language in the Board's practice acts. Staff presented examples of exemption laws from other states that offer clearer guidance for individuals operating in religious or faith-based roles.

Staff collaborated with Subject Matter Experts (SMEs) to conduct further research. This included a review of pastoral counseling practices in comparison to those used in mental health professions. Staff also compiled and cited relevant materials on the subject.

Given the religious and cultural diversity across the United States, staff and SMEs expanded their review to include additional exemption laws from other states. The findings were presented at the Policy and Advocacy Committee meeting in January 2025.

Exemption laws in the states of Texas, Florida, and Arizona were provided in the meeting materials as Attachment B. Research findings of additional exemption laws in other states were provided as Attachment C.

Staff began drafting amendments to statute, using Business and Professions Code section 4996.13 as the foundational model due to its more comprehensive and detailed language compared to the other practice acts.

In consultation with SMEs and legal counsel, it was determined that the amendments should focus on faith-based counseling rather than pastoral counseling. The proposed language aims to establish clear criteria to distinguish faith-based counseling from clinical mental health counseling. Key differentiating factors include:

- Services are performed are under the direct auspices of a recognized faith-based entity (e.g., church, synagogue, mosque, or other recognized religious organization);
- No fees are charged or received beyond the religious official's compensation from the faith-based entity;

 Individuals do not claim or imply to be licensed or registered to practice clinical social work, and they do not hold themselves out to the public by any title or description of services incorporating the words psychosocial, psychotherapy, or clinical social worker; and

 Services are limited to counseling in a religious or spiritual context and do not involve the diagnosis or treatment of mental health disorders.

The proposed amendments for the three license types were presented before the Policy and Advocacy Committee in July 2025. The Committee directed staff to revise the proposed language.

The revisions to the proposed amendments were provided in the meeting materials as Attachments A-1 through A-3.

#### **Discussion: None**

<u>Motion:</u> Direct staff to make any discussed changes and any non-substantive changes, and to pursue as a legislative proposal.

#### M/S: Boyd/Strack

#### **Public Comment**

Cathy Atkins, CAMFT: Expressed appreciation for the inclusion of the word "psychotherapy."

Vote: Yea 9; Nay 0, Abstention 1, Absent 1. Motion carried.

Member	Vote	
Lorez Bailey	Υ	
Dr. Nick Boyd	Υ	
Susan Friedman	Υ	
Justin Huft	Υ	
Christopher Jones	Υ	
Kelly Ranasinghe	absent	
John Sovec	abstain	
Wendy Strack	Υ	
Rebecca Thiess	Υ	
Eleanor Uribe	Υ	
Annette Walker	Υ	

# 23. Discussion and Possible Action Regarding Assembly Bill 489 (Bonta) Health Care Professions: Deceptive Terms or Letters: Artificial Intelligence

This item was removed from the agenda.

# 24. Discussion and Possible Action Regarding Assembly Bill 742 (Elhawary) Department of Consumer Affairs: Licensing: Applicants who are the Descendants of Slaves AB 742 would require boards within DCA to expedite applicants seeking

AB 742 would require boards within DCA to expedite applicants seeking licensure if they are certified by the State Bureau for Descendants of American Slavery as a descendant of American slaves.

This bill provides that this requirement becomes effective only if the companion bill, SB 518, is enacted. SB 518 proposes the establishment of the Bureau for Descendants of American Slavery. The effective date would commence once that bureau implements a process to certify Descendants of American Slavery.

AB 742 includes a sunset date of four years from the operative date, or until January 1, 2032, whichever occurs first.

At its May 2025 meeting, the Board adopted a support position on AB 742. Since that time, the bill undergone substantive amendments. The primary amendment clarifies that boards under DCA are required to expedite licensure applications for descendants of slaves.

#### Discussion

 Thiess: Asked for distinction between expedite and prioritize.

Helms: The Medical Board uses the term "priority review status". The term "expedite" is consistent with BBS' current practice.

Motion: Support AB 742.

M/S: Huft/Walker

#### Public Comment

Sierra Smith: Expressed support for AB 742. Noted that if the bill is enacted, outreach to registrants will be important to ensure they are informed that state certification is required in order to qualify for the expedited application process.

<u>Vote</u>: Yea 10; Nay 0, Absent 1. Motion carried.

Member	Vote	
Lorez Bailey	Υ	
Dr. Nick Boyd	Υ	
Susan Friedman	Υ	
Justin Huft	Υ	
Christopher Jones	Υ	
Kelly Ranasinghe	absent	

John Sovec	Υ	
Wendy Strack	Υ	
Rebecca Thiess	Υ	
Eleanor Uribe	Υ	
Annette Walker	Υ	

25. Discussion and Possible Action Regarding Senate Bill 497 (Wiener) Legally Protected Health Care Activity

This item was removed from the agenda.

26. Discussion and Possible Action Regarding Senate Bill 641 (Ashby)
Department of Consumer Affairs and Department of Real Estate: States of
Emergency: Waivers and Exemptions

This item was removed from the agenda.

27. Discussion and Possible Action Regarding Senate Bill 744 (Cabaldon) Accrediting Agencies

SB 744 safeguards California's higher education institutions, financial aid eligibility, and licensure pathways from potential federal disruptions by providing that any national or regional accrediting agency that was recognized by the U.S. Department of Education (USDE) as of January 1, 2025, will retain recognition under California law through January 20, 2029, provided it continues to operate in substantially the same manner.

#### Author's Intent

The author's fact sheet expresses concern over recent federal actions, including Executive Order #14279 and a May 1, 2025 memo from the U.S. Department of Education, which direct accreditors to eliminate diversity, equity, and inclusion (DEI) standards and threaten accreditation for institutions that maintain such initiatives. The author notes that California statutes often rely on federal recognition of accrediting bodies for eligibility in financial aid and licensure pathways. The bill aims to address the risk that federal pressure on accreditors could unjustly impact California institutions, potentially making them ineligible for state programs and services.

#### Background

The Board relies on degrees and coursework from institutions accredited by agencies recognized by USDE. If federal actions result in the loss of USDE-recognized accreditation, it could create significant challenges for the Board. This bill establishes a contingency plan to mitigate resulting challenges.

Measuring ComplianceIn its July 8, 2025 analy

In its July 8, 2025 analysis, the Assembly Committee on Higher Education raised a policy question regarding whether the state would be responsible for ensuring that educational institutions continue to operate in a substantially similar manner if the bill is triggered by federal action. The appropriate mechanism to address this concern has yet to be determined.

Motion: Support SB 744.

M/S: Walker/Jones

Public Comment: None

Vote: Yea 9; Nay 0, Absent 2. Motion carried.

Member	Vote	
Lorez Bailey	Υ	
Dr. Nick Boyd	Υ	
Susan Friedman	Υ	
Justin Huft	Υ	
Christopher Jones	Y	
Kelly Ranasinghe	absent	
John Sovec	Y	
Wendy Strack	Υ	
Rebecca Thiess	Υ	
Eleanor Uribe	absent	
Annette Walker	Y	

28. Discussion and Possible Action Regarding Senate Bill 775 Amendments (Board of Psychology and Board of Behavioral Sciences) (Ashby) (BPC §§: 25, 28, 29, 4980.11, 4990, 4996.16.1, and 4999.23)

SB 775 is the Board's sunset bill. The bill proposes to extend the Board's sunset date until January 1, 2030. At its May 2025 meeting, the Board adopted a support position on that provision of the bill.

The Board is also sponsoring several amendments in SB 775 related to its practice acts. One of these amendments proposes extending the sunset date of the temporary practice allowance from January 1, 2026 until January 1, 2030.

As part of the Board's 2025 sunset review, the Senate Committee on Business, Professions and Economic Development, and the Assembly Committee on Business and Professions requested an additional amendment be added to the temporary practice allowance statute in SB 775 (BPC §§ 4980.11, 4996.16.1, and 4999.23). The following amendment would strengthen accountability of the out-of-state licensee providing services to a client temporarily located in California, by requiring them to submit a signed statement, under penalty of

perjury, acknowledging the Board's jurisdiction and agreeing to comply with California law:

(c) A person who provides services pursuant to this section is deemed to have agreed to practicing under shall submit a signed statement, under penalty of perjury, acknowledging that they are subject to the jurisdiction of the board and agreeing to be bound by the laws of this state.

At its July 2025 meeting, the Policy and Advocacy Committee reviewed the proposed amendments to BPC §§4980.11(c), 4996.16.1(c), and 4999.23(c), and recommended that the Board adopt a support position on the amendments.

The amendments were provided as Attachment A in the meeting materials.

#### **Additional Amendments**

Since the July 2025 Policy and Advocacy Committee meeting, the Senate Business and Professions Committee has proposed additional amendments to three sections of the Business and Professions Code (BPC) related to the Board. The proposed amendments would relocate the provisions from general BPC sections into each licensing board's specific administrative statutes.

- BPC §25 Requires training in human sexuality for applicants and new licensees with this Board or the Board of Psychology.
- BPC §28 Mandates this Board and the Board of Psychology to establish required training for its applicants in child abuse assessment and reporting, and encourages both boards to require coursework in elder and dependent adult abuse assessment and reporting.
- BPC §29 Requires this Board and the Board of Psychology to consider adopting continuing education requirements for its licensees in chemical dependency and early intervention.

The proposed amendments will be incorporated into three newly created sections: BPC §§ 4990.26.1, 4990.26.2, and 4990.26.3. The intent is to preserve existing law without making substantive changes. Upon reviewing the draft language, staff identified the need for technical revisions to ensure the timing of the Board's licensure requirements remains consistent. Staff will continue to provide technical assistance as the amendments move forward.

Motion: Support on SB 775 amendments, and direct staff to continue working with the Senate Business and Professions Committee on the additional amendments they are pursuing to BPC §§4990.26.1, 4990.26.2, and 4990.26.3.

M/S: Strack/Huft

#### Public Comment

Dr. Ben Caldwell: Asked about the first proposed amendment, specifically what it would mean on a practical level for the out-of-state practitioner to be subject to the jurisdiction of the Board. Noted that such individuals would not hold a California license or registration, raising questions about the Board's ability to enforce disciplinary action.

Helms: Explained that out-of-state practitioners would be required to comply with California laws. If they fail to do so, they could be subject to enforcement for unlicensed practice and may be fined. Helms acknowledged that the Board's jurisdiction in these cases is limited, which highlights one of the challenges associated with temporary practice allowances.

Vote: Yea 9; Nay 0, Absent 2. Motion carried.

Member	Vote	
Lorez Bailey	Υ	
Dr. Nick Boyd	Υ	
Susan Friedman	Υ	
Justin Huft	Υ	
Christopher Jones	Y	
Kelly Ranasinghe	absent	
John Sovec	Υ	
Wendy Strack	Υ	
Rebecca Thiess	Υ	
Eleanor Uribe	absent	
Annette Walker	Υ	

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#### 29. Update on Board-Sponsored and Board-Monitored Legislation

#### **Board-Sponsored Legislation**

The following bills were highlighted:

 SB 775 (Ashby) Board of Psychology and Board of Behavioral Sciences: This bill is currently in the Assembly Appropriations Committee.

#### **Board-Supported Legislation**

 AB 742 (Elhawary) Department of Consumer Affairs: Licensing: Applicants who are Descendants of Slaves: This bill is in the Senate Appropriations Committee.

• AB 489 (Bonta) Health Care Professions: Deceptive Terms or Letters: Artificial Intelligence: This bill is in the Senate Appropriations Committee.

1 2 3		• <u>SB 579 (Padilla) Mental Health and Artificial Intelligence Working Group</u> : This is a 2-year bill.
4		Board-Opposed Legislation
5		AB 427 (Jackson) Social Workers: Interstate Compact: This is a 2-year bill.
6 7 8		The full update was provided in the meeting materials.
9	30.	Update on Board Rulemaking Proposals
10 11		Disciplinary Guidelines
12 13 14		Status: In the final phase and is close to being submitted to Office of Administrative Law (OAL) for its final review.
15		<u>Telehealth</u>
16 17		Status: Approved by OAL and will go into effect January 1, 2026.
18		Continuing Education
19 20 21		Status: Submitted for DCA Production Phase Review April 8, 2025; Staff Working on Requested Edits to Documents
22		Advertising
23 24 25		Status: Comment Period Ended July 1, 2025; Comments to be Reviewed by the Board at August 2025 Meeting
26		English as a Second Language: Additional Examination Time
27		Status: In preparation for DCA Production Phase Review
28 29		Fee Reductions
30		Status: Submitted for DCA Production Phase Review
31 32 33 34 35		Discussion/Public Comment: None
	31.	Suggestions for Future Agenda Items
36		Boyd: Requested discussion on the following topics:
37 38 39		<ul> <li>Requested continuing education audit rates on supervisors and license holders in the EO Report.</li> <li>Request to discuss a legislative proposal for the Board to pursue adding</li> </ul>
40 41		an additional LPCC member.

- Licensure Readiness Survey: Proposal for the Board to consider developing a survey targeting LCSWs, ASWs, educators, and MSW students to assess perceptions of readiness for licensure and clinical practice.
- Transparency in Registration Data: Interest in increasing transparency around subsequent ASW registration numbers, in addition to how data is shared for initial ASW applications.
- Title Protection for Social Workers: Although previous legislative efforts have not been successful, there is interest in re-engaging the conversation around title protection for the social work profession.
- Exam Disparities
- Federal Legislation Senior Access to Mental Health Services:
   Monitoring a federal bill that would expand access to mental health
   services for seniors and individuals with chronic illnesses by LCSWs to bill
   for services in skilled nursing facilities and for health and behavioral
   assessments.
- Concerns Regarding Online Therapy Platforms: Interest in examining the services provided by organizations such as BetterHelp.

Sierra Smith: A request was made for the Board to take a stronger stance in support of an initiative addressing Medi-Cal reimbursement barriers for nonprofit counseling centers. Currently, 501(c)(3) nonprofit agencies employing BBS-licensed therapists are unable to receive Medi-Cal reimbursement for services provided, despite therapists being licensed and qualified.

#### 32. Public Comment for Items not on the Agenda

Jones: Reported that John Sovec will be a keynote speaker for LGBTQ+ at the California Association of School Psychologists convention in October.

Cathy Atkins, CAMFT: Expressed appreciation to the Board for moving forward with the AMFTRB national exam.

Dr. Jasmine Smith, NASW-CA: Expressed appreciation for the Board's support in reducing barriers to licensure. NASW-CA will hold its annual conference November 14-15 in Irvine.

Nick McMarthy, LMFT: Recommends and requests the reinstatement of the oral examination as an essential component of the licensure process.

Kelly Michael Kilcoin: Endorses reinstatement of the oral examination.

Dr. Jasmine Smith, NASW-CA: In light of ongoing discussions around bias and the importance of cultural humility and responsiveness, it was emphasized that these considerations must remain central in the development of any standardized examination—whether written or oral.

#### Adjournment 33.

1 2 3 The Board adjourned at 1:25 p.m.