

POLICY AND ADVOCACY COMMITTEE MINUTES

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An archived recording of this Board of Behavioral Sciences meeting held on January 15, 2026, are available for viewing at the following link:

[BBS Policy & Advocacy Committee 1.15.2026](#)

DATE January 15, 2026

TIME 1:00 p.m.

LOCATIONS

Primary Location Department of Consumer Affairs
Lou Galiano Hearing Room
1625 North Market Blvd., #S-102
Sacramento, CA 95834

Alternative Platform WebEx Video/Phone Conference

ATTENDEES

Members Present at Remote Locations

Christopher Jones, Chair, LEP Member
Kelly Ranasinghe, Public Member
John Sovec, LMFT Member

Members Absent Wendy Strack, Public Member

Staff Present at Primary Location

Steve Sodergren, Executive Officer
Marlon McManus, Assistant Executive Officer
Shelley Ganaway, Legal Counsel
Rosanne Helms, Legislative Manager
Christina Kitamura, Administrative Analyst
Julie Weddle, Analyst

Other Attendees Public participation via WebEx video conference/phone conference and in-person at Department of Consumer Affairs

1 **1. Call to Order and Establishment of Quorum**

2
3 Christopher Jones, Chair of the Policy & Advocacy Committee (Committee),
4 called the meeting to order at 1:00 p.m. Roll was called, and a quorum was
5 established.

6
7 **2. Introductions**

8
9 Committee members introduced themselves during role call; staff and public
10 attendees introduced themselves.

11
12 **3. Consent Calendar: Discussion and Possible Approval of October 24, 2025**
13 **Committee Meeting Minutes**

14
15 Motion: Approve the October 24, 2025 Policy and Advocacy Committee meeting
16 minutes.

17
18 M/S: Sovec/Ranasinghe

19
20 Public Comment: None

21
22 Motion carried: 3 yea, 0 nay, 1 absent

Member	Vote
Christopher Jones	Yes
Kelly Ranasinghe	Yes
John Sovec	Yes
Wendy Strack	Absent

23
24 **4. Discussion and Possible Action to Make Recommendations Regarding**
25 **Possible Amendments to the Required Notice to Consumers (Amend**
26 **Business and Professions Code (BPC) §§4980.01, 4980.32, 4989.17,**
27 **4996.75, 4996.14, 4999.22, and 4999.71; Add BPC §§4980.33, 4980.17.5,**
28 **4996.76, and 4999.71.5)**

29
30 SB 1024, enacted in 2025, revised requirements for providing license or
31 registration information to clients, prompted by the rise in telehealth. Physical
32 license display is now required only at the primary place of practice for in-person
33 services. Licensees must provide written notice to clients before initiating
34 psychotherapy services, including their full name (as filed with the Board), license
35 or registration number, type, and expiration date.

36
37 Since the law's enactment, implementation concerns have emerged:

38 1. Safety Concerns for Those Working with Incarcerated Populations

39 Licensees working with incarcerated populations expressed concerns
40 about disclosing full names and license numbers due to potential

1 harassment or retaliation. Staff committed to bringing this issue to the
2 Committee for discussion.

3
4 2. Scope of the Disclosure Requirement

5 The law states that the required notice must be provided before “initiating
6 psychotherapy services.” However, confusion exists about whether the
7 notice applies only to psychotherapy or also to other activities such as
8 assessments, consultations, or supervision.
9

10 **Previous Committee Discussion**

11 At its October 2025 meeting, the Committee directed staff to reach out to the
12 state’s correctional agencies to obtain more information.
13

14 **Research**

15 Staff contacted multiple correctional agencies to gather information on complaint
16 processes, provider privacy protections, and challenges related to SB 1024.
17

18 California Correctional Health Care Services (CCHCS), which oversees medical,
19 dental, and mental health care for incarcerated individuals in the California
20 Department of Corrections and Rehabilitation’s (CDCR) institutions, provided the
21 following feedback:
22

- 23 • Historically, mental health providers identify themselves verbally by last
24 name and title; written materials generally include only last name and title,
25 aligning with security protocols to reduce harassment risks.
- 26 • Policies exist to protect provider identity, such as omitting full legal names
27 in patient-facing documents and allowing complaints without requiring full
28 provider identification. Supervisory review and CDCR assistance ensure
29 providers can still be identified when necessary and in the case of
30 complaints made directly to the Board, CDCR assistance to the Board in
31 identifying the provider.
- 32 • CCHCS expressed concerns about mandatory disclosure of full legal
33 names and licensing details, noting current privacy tools (institutional
34 addresses, mailing services) do not fully mitigate risks.
- 35 • CDCR’s Legislative Office reviewed the proposed language, provided in
36 the meeting materials as Attachment A and reported no concerns from
37 program experts.
- 38 • CDCR confirmed existing processes can accommodate the proposal while
39 balancing disclosure requirements with clinician safety.
40

41 **Scope of Disclosure Requirement**

42 The Committee was asked to discuss whether the requirement to provide notice
43 before initiating “psychotherapy services” applies only to ongoing

1 psychotherapeutic relationships or to any services performed within the
2 profession's scope of practice.

3
4 Discussion

5 Ranasinghe: Expressed concern about the expansion of therapeutic practice into
6 acute or non-traditional settings, noting that clinicians in these environments
7 often do not establish the same formal therapeutic relationship that occurs in
8 traditional office-based therapy. Questioned how this lack of an ongoing
9 therapeutic relationship affects the notice requirements. Referenced Ms. Helm's
10 point about identifying the primary place of practice and emphasized that
11 providers in acute settings are offering short-term, immediate services rather
12 than maintaining a continuing therapeutic relationship.

13
14 Sovec: Asked if individuals receiving services in crisis response situations should
15 still have the right to access information, noting that even in acute scenarios,
16 clients may need this information if they believe the crisis was handled
17 improperly and wish to file a complaint.

18
19 Helms: Suggested that instead of using the phrase "upon initiation of
20 psychotherapy services," the language could be revised to "prior to providing
21 services within the scope of practice of their profession" to add clarity. The
22 concern raised was that some providers interpret the requirement as applying
23 only to ongoing, weekly psychotherapy, leaving uncertainty about whether notice
24 is required for other types of services that still fall within their licensed scope of
25 practice.

26
27 Sovec: Noted that the deeper review of issues related to the incarcerated
28 population provided much clearer insight, and the proposed language developed
29 so far appears to be well aligned with the direction the group intends to take.

30
31 Public Comments

32 Shanti Ezrine, California Association of Marriage and Family Therapists
33 (CAMFT): CAMFT has no concerns with the proposed language creating a
34 narrow exception for work with incarcerated individuals, especially given its
35 alignment with the Board of Psychology's model. Expressed appreciation that the
36 exception is specific to defined settings while still allowing flexibility for other
37 environments that serve incarcerated populations under subdivision (a)(3).
38 Regarding the scope of disclosure, CAMFT agreed that it would be helpful to
39 identify various examples and evaluate the board's intent for each. Examples
40 mentioned included MFTs working in mobile crisis units, disaster response
41 teams, and other acute settings where services are not ongoing, contrasted with
42 settings like schools where longer-term therapeutic work occurs. CAMFT
43 expressed willingness to continue serving as a resource by providing additional
44 examples or information to support decisions about whether clarifying
45 amendments are needed.

1 Evalyn Beauchamp, social worker in adult parole behavioral health reintegration:
2 Shared concerns based on experience in parole behavioral health and at
3 Coalinga State Hospital, noting that some clients, including sexually violent
4 predators, have previously used personal information to contact or harass staff.
5 Questioned whether the Board is suggesting that such clients should bypass
6 normal supervisory channels and go directly to the board. Emphasized that this
7 population already knows how to seek assistance through existing systems and
8 expressed that the proposed disclosure requirement may not be suitable for this
9 setting.

10
11 Al Austin, American Federation of State, County, and Municipal Employees
12 (AFSCME): Explained that AFSCME is a labor union representing mental health
13 professionals who work for the state of California. Encouraged the committee to
14 adopt the cleanup amendments to SB 1024, noting that it would help restore
15 safety provisions for therapists working with incarcerated populations in state,
16 county, and municipal settings.

17
18 Angela Martinez, Associate Vice President for Exodus Recovery San Diego
19 Programs: Expressed concern that providing disclosure information during crisis
20 interventions can disrupt clinical care, confuse or escalate clients, and increase
21 complications during 5150 situations. Noted that many clients do not request
22 services and may misinterpret the disclosure. Advocated for allowing crisis
23 programs to direct clients to existing county complaint processes rather than
24 requiring immediate disclosure during acute crises.

25
26 Discussion

27 Helms: Noted general support for creating the new section 4980.33 and for
28 drafting parallel language for the other license types. The key issue still under
29 discussion is whether to retain the phrase “prior to initiating psychotherapy
30 services” or broaden it to “within the scope of practice of the profession.”
31 Cautioned against creating numerous setting-specific carve-outs, as that tends to
32 create confusion. Clarified that the phrase “as soon as practically possible
33 thereafter” was originally included to address crisis situations, allowing notice to
34 be provided after the immediate intervention.

35
36 Sovec: Noted strong support from professionals for the new section 4980.33 and
37 its extensions but expressed caution about changing the scope of disclosure
38 language too quickly. Suggested that the limited questions received so far may
39 reflect a normal implementation learning curve rather than a need for immediate
40 amendments and asked for thoughts on whether revisions are necessary at this
41 stage.

42
43 Helms: Agreed that it is reasonable to monitor questions about the disclosure
44 language over time rather than make immediate changes, noting that the more
45 urgent issue involves practitioners working in correctional settings. Emphasized
46 that concerns from those providers appear to require more immediate attention,

1 while broader questions about disclosure language can be revisited as
2 implementation progresses.

3
4 Ranasinghe: Acknowledged concerns raised by correctional staff and
5 courageous therapists who work in the corrections settings but emphasized that
6 clients must never be discouraged from contacting the board, as access to the
7 regulatory agency is fundamental to public protection. Stated that while further
8 research is appropriate, any approach must avoid creating a chilling effect on
9 clients' ability to reach the board. Expressed support for the motion with that
10 principle clearly maintained.

11
12 Helms: Noted that the language in subsection (b)(1), which requires facilities to
13 have an established process for clients to request and obtain information needed
14 to file a complaint with the board, is sufficiently clear. Stated that this provision
15 does not create a chilling effect on a client's ability to contact the board.

16
17 Jones: Requested that LEPs be included in the proposed language, noting that
18 LEPs also work in juvenile facilities.

19
20 Helms: Noted one additional minor change to the draft language: in subdivision
21 (a), the final sentence should be revised so that "the discretion may only be
22 exercised" becomes "the discretion shall only be exercised." This amendment will
23 be incorporated into the draft.

24
25 Motion: Direct staff to make any discussed changes and any non-substantive
26 changes to Attachment A. As discussed, change "may" to "shall" in the last
27 sentence of BPC §4980.33(a). Draft language in Attachment A for the three
28 license types, including LEP, and bring to Board for consideration as a legislative
29 proposal.

30
31 M/S: Sovec/Ranasinghe

32
33 Public Comment: None

34
35 Motion carried: 3 yea, 0 nay, 1 absent

Member	Vote
Christopher Jones	Yes
Kelly Ranasinghe	Yes
John Sovec	Yes
Wendy Strack	Absent

36
37 **5. Discussion and Recommendations for Possible Statutory or Regulatory**
38 **Amendments to Address Licensee's Use of Artificial Intelligence**

39
40 Recently, the Legislature passed AB 489, which prohibits a person or entity who
41 develops or deploys an artificial intelligence system from having that system

1 represent or imply that it is a licensed health care provider by utilizing prohibited
2 terms, letters or phrases. It makes violations subject to the jurisdiction of the
3 applicable licensing board.
4

5 **AI Listening Session**

6 On November 12, 2025, Board staff hosted a Webex session titled “*BBS Lunch*
7 *Time Listening Session: Artificial Intelligence in Mental Health Practice.*” The goal
8 was to gather professional perspectives on AI use in mental health practice.
9

10
11 This session featured panelists from the California Association of Marriage and
12 Family Therapy (CAMFT), the National Association of Social Workers-California
13 Chapter (NASW-CA), and the California Alliance of Child and Family Services.
14

15 Discussion topics included potential benefits and risks of AI use in mental health
16 practice, and ethical considerations for practitioners, educators, students, and
17 trainees. A post-session survey indicated strong interest in additional ethical and
18 legal guidance from the Board regarding AI use in mental health practice.
19

20 **Organizational Efforts**

21 Multiple mental health professional organizations are developing guidelines for
22 safe and ethical AI use.
23

24 The National Board for Certified Counselors (NBCC) published “*Comparative*
25 *Analysis of AI Guidelines in Professional Counseling*” (June 2025), summarizing
26 similarities and differences among organizational guidelines. This publication was
27 provided in the meeting materials as Attachment A.
28

29 The American Association of State Counseling Boards (AASCB) issued
30 “*Supporting the Safe and Ethical Use of AI in Mental Health Counseling*” (Nov
31 2024) to support state licensing boards in their public protection duty. This
32 document was provided in the meeting materials as Attachment B.
33

34 **State Efforts**

35 Several states have enacted or proposed laws regulating AI in mental health
36 practice:
37

- 38 • **Illinois** (Wellness and Oversight for Psychological Resources Act signed into
39 law in August 2025):
 - 40 ○ Prohibits therapy by AI; AI limited to administrative or supplementary
41 support.
 - 42 ○ Supplementary support requires client disclosure and consent.
 - 43
- 44 • **Pennsylvania** (Proposed House Bill 1993, 2025-26):

- 1 ○ Similar to Illinois; prohibits AI from representing itself as a therapist and
2 restricts use to administrative/supplementary support with client consent.
3
- 4 ● **Florida** (Proposed House Bill 281, 2026):
 - 5 ○ Prohibits AI use in therapy except for administrative/supplementary tasks
6 or session transcription with 24-hour written consent.
7
- 8 ● **Nevada** (AB 406 signed into law, effective July 1, 2025):
 - 9 ○ Prohibits AI systems from claiming to provide therapy or performing tasks
10 within mental health scope of practice.
 - 11 ○ Allows AI for administrative tasks only; providers must ensure compliance
12 with privacy laws and verify accuracy of AI-generated data.
13

14 The signed laws and proposed laws were provided in the meeting materials as
15 Attachments C-F.

17 Discussion

18 Jones: Expressed support for the committee’s direction. Noted that AI is
19 becoming a significant tool within organizations and emphasized the need to
20 consider regulations that ensure its ethical use.
21

22 Ranasinghe: Support for the Illinois example, noting that the framework appears
23 well-tailored, allows room for future technological growth, and provides useful
24 examples of appropriate AI use.
25

26 Helms: Stated that the Illinois approach is a strong starting point, highlighting the
27 usefulness of its definitions for administrative and supplemental AI use. Noted
28 that stakeholders have expressed a desire for more specifics. Additional
29 specificity may be beneficial.
30

31 Sovec: Agreed that Illinois provides a strong foundation and suggested also
32 incorporating the first paragraph from Nevada’s approach. Noted that the AASCB
33 attachment raises important concerns as to how practitioners are going to be
34 able to maintain some of those standards and about the feasibility of certain
35 informed-consent requirements, such as data collection and secure storage,
36 given practitioners’ existing workload. Added that some of the suggested
37 requirements are nearly impossible for practitioners to achieve. Recommended
38 blending Illinois and Nevada as a starting point, then reviewing the AASCB
39 informed-consent guidance to identify areas where standards may need to be
40 refined to ensure they are practical for clinicians to meet.
41

42 Helms: Suggested using the Illinois and Nevada models, along with the board’s
43 existing telehealth regulations, as the foundation for developing AI guidelines.
44

1 Public Comment

2 Shanti Ezrine, CAMFT: Acknowledged that AI is a rapidly evolving and difficult
3 topic, with technologies changing quickly and practitioners still learning. Despite
4 this, they stressed that guidance is needed, and that taking action is better than
5 doing nothing. Shared that CAMFT has recently updated its Code of Ethics to
6 address technology, telehealth, and AI, and offered to serve as a resource to the
7 board by sharing the AI-related materials they have developed.

8
9 Divya Shiv, California Alliance of Child and Family Services: Noted that the
10 California Alliance of Child and Family Services is also increasing its
11 engagement with AI in behavioral health and has created an AI and Behavioral
12 Health Workgroup to address related issues. They offered to serve as a resource
13 to the board as this work continues.

14
15 Dr. Ben Caldwell, PsyD, LMFT: Acknowledged the difficulty of regulating AI due
16 to its fast-evolving nature but agreed guidance is necessary. Commended
17 CAMFT for updating its ethics code in a way that is practical and avoids
18 overreach and suggested the board consider CAMFT’s principles when
19 developing AI regulations. Highlighted three key principles from CAMFT’s
20 approach: disclosure to clients when AI is used, consumer choice to opt out, and
21 clinician accountability for all clinical decisions and documentation. Raised the
22 idea of clarifying in regulation that clinicians cannot deflect responsibility onto AI
23 in disciplinary matters, mirroring recent legislative action. Offered to serve as a
24 resource as the board continues this work.

25
26 Gina Beaman, California Association of School Psychologists (CASP): Shared
27 that CASP has begun addressing AI by updating their ethical conduct code and
28 forming an AI work group. Emphasized the importance of starting with informed
29 consent but also highlighted the need to prioritize AI literacy and digital
30 citizenship training for providers, as well as helping clients understand basic
31 technology concepts and limitations. Noted that this dual approach lays an
32 essential foundation for responsible AI integration in mental health services.

33
34 David Navasartian, LCSW: Mr. Navasartian works for a behavioral health agency
35 that provides services in several counties and serves as chair on the health
36 agency’s AI governance board. Noted the need for clearer direction on
37 informed-consent language and on the specific AI use cases clients should be
38 consenting to, such as documentation support, treatment-data analysis, session
39 materials, and clinical decision support. Highlighted challenges posed by
40 counties developing differing AI requirements, creating inconsistencies for
41 multi-county providers. Suggested the board develop guardrails and guidance on
42 key questions to ask AI vendors to ensure products meet baseline standards for
43 safety, security, and bias mitigation.

44
45 Staff will continue gathering information and report back to the Committee.
46

1 **6. Update on Board-Sponsored and Board-Monitored Legislation**

2
3 The Board is pursuing the following legislative proposals this year:

4
5 1. Technical and/or Non-substantive Amendments

6
7 The Board identified several amendments needed to clarify and update
8 current practice acts:

- 9
- 10 • Clarify when supervisors must assess appropriateness of
11 videoconference supervision.
 - 12 • Modernize statutes requiring coursework in human sexuality and child
13 abuse assessment.
 - 14 • Correct references to incorrect section numbers.
 - 15 • Align advertising and client disclosure requirements across all license
16 types.

17 2. Statutory Amendments to Restructure the Licensure Pathways

18
19 The proposal initiates restructuring of the Board’s licensing process to
20 improve accessibility while maintaining standards for safe and competent
21 practice. Key updates include:

- 22
- 23 • Remove annual requirement for associates to attempt the California
24 Law and Ethics Exam for registration renewal.
 - 25 • Require passing the Law and Ethics Exam within seven years prior to
26 initial license application.
 - 27 • Extend validity of supervised experience hours from six to seven
28 years.
 - 29 • Increase associate registration renewals from five to six (total of
30 seven years before a new number is required).
 - 31 • Allow associates with a subsequent registration number to request a
32 one-time, two-year hardship extension to work in one private practice
33 setting.
 - 34 • Modernize exemption language for faith-based counseling by
35 clarifying criteria for exemption from licensure.

36 Discussion/Public Comment: None

37
38 **7. Update on Board Rulemaking Proposals**

39
40 This item was removed from the agenda.

41
42 **8. Suggestions for Future Agenda Items**

1 None

2

3 **9. Public Comment for Items no on the Agenda**

4

5 None

6

7 **10. Adjournment**

8

9 The Committee adjourned at 2:11 p.m.